

ATTORNEY OR PARTY WITHOUT ATTORNEY: STATE BAR NO.: NAME: Juan F. Dotson, Esq. 232438 FIRM NAME: Osuna & Dotson Law Firm STREET ADDRESS: 13624 San Antonio Dr. CITY: Norwalk STATE: CA ZIP CODE: 90650 TELEPHONE NO.: (562) 991-5600 FAX NO.: (866) 594-2429 E-MAIL ADDRESS: attorney@osunadotsonlaw.com ATTORNEY FOR (name): Petitioner Norma Guillen	FOR COURT USE ONLY <div style="font-size: 2em; font-weight: bold; margin: 10px 0;">FILED</div> Superior Court of California County of Riverside 11/3/2022 K. Allen Electronically Filed	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Riverside STREET ADDRESS: 4050 Main Street MAILING ADDRESS: Same CITY AND ZIP CODE: Riverside, CA 92501 BRANCH NAME: Riverside Historic Courthouse	CASE NUMBER: <div style="font-size: 1.5em; font-weight: bold; margin: 10px 0;">PRRI2202209</div>	
ESTATE OF (name): Trinidad Guzman Rodriguez <div style="text-align: right;">DECEDENT</div>		
PETITION FOR <input type="checkbox"/> Probate of <input type="checkbox"/> Lost Will and for Letters Testamentary <input type="checkbox"/> Probate of <input type="checkbox"/> Lost Will and for Letters of Administration with Will Annexed <input type="checkbox"/> Letters of Administration <input type="checkbox"/> Letters of Special Administration <input type="checkbox"/> with general powers <input checked="" type="checkbox"/> Authorization to Administer Under the Independent Administration of Estates Act <input type="checkbox"/> with limited authority	HEARING DATE AND TIME: 01/04/2023 08:30 AM	DEPT.: <div style="border: 1px solid black; width: 30px; text-align: center; margin: 0 auto;">11</div>

1. Publication will be in (specify name of newspaper): Riverside Business Journal

- a. ☒ Publication requested.
 b. ☐ Publication to be arranged.

2. **Petitioner** (name each): Norma Guillen

requests that

- a. ☐ decedent's will and codicils, if any, be admitted to probate.
 b. (name): Norma Guillen be appointed
 (1) ☐ executor
 (2) ☐ administrator with will annexed
 (3) ☒ administrator
 (4) ☐ special administrator ☐ with general powers
 and Letters issue upon qualification.
 c. ☒ full ☐ limited authority be granted to administer under the Independent Administration of Estates Act.
 d. (1) ☒ bond not be required for the reasons stated in item 3e.
 (2) ☐ \$ bond be fixed. The bond will be furnished by an admitted surety insurer or as otherwise provided by law. (Specify reasons in Attachment 2 if the amount is different from the maximum required by Prob. Code, § 8482.)
 (3) ☐ \$ in deposits in a blocked account be allowed. Receipts will be filed.
 (Specify institution and location):

3. a. Decedent died on (date): January 11, 2022 at (place): Kaiser Hospital: Moreno Valley, CA

- (1) ☒ a resident of the county named above.
 (2) ☐ a nonresident of California and left an estate in the county named above located at (specify location permitting publication in the newspaper named in item 1):

- b. ☐ Decedent was a citizen of a country other than the United States (specify country):
 c. Street address, city, and county of decedent's residence at time of death (specify):

ESTATE OF (name): Trinidad Guzman Rodriguez	CASE NUMBER:
DECEDENT	

3. d. **Character and estimated value of the property of the estate** (complete in all cases):

- | | | |
|---|-----|---------------|
| (1) Personal property: | \$ | 4,000.00 |
| (2) Annual gross income from | | |
| (a) real property: | \$ | |
| (b) personal property: | \$ | |
| (3) Subtotal (add (1) and (2)): | \$ | 4,000.00 |
| (4) Gross fair market value of real property: | \$ | 500,000.00 |
| (5) (Less) Encumbrances: | (\$ | 118,000.00) |
| (6) Net value of real property: | \$ | 382,000.00 |
| (7) Total (add (3) and (6)): | | \$ 386,000.00 |

- e. (1) ☐ Will waives bond. ☐ Special administrator is the named executor, and the will waives bond.
- (2) ☐ All beneficiaries are adults and have waived bond, and the will does not require a bond. (Affix waiver as Attachment 3e(2).)
- (3) ☒ All heirs at law are adults and have waived bond. (Affix waiver as Attachment 3e(3).)*expecting waiver from Marco Rodriguez, Jr.
- (4) ☐ Sole personal representative is a corporate fiduciary or an exempt government agency.

- f. (1) ☒ Decedent died intestate.
- (2) ☐ Copy of decedent's will dated: ☐ codicil dated (specify for each):

are affixed as Attachment 3f(2). (Include typed copies of handwritten documents and English translations of foreign-language documents.)

- ☐ The will and all codicils are self-proving (Prob. Code, § 8220).
- (3) ☐ The original of the will and/or codicil identified above has been lost. (Affix a copy of the lost will or codicil or a written statement of the testamentary words or their substance in Attachment 3f(3), and state reasons in that attachment why the presumption in Prob. Code, § 6124 does not apply.)

g. **Appointment of personal representative** (check all applicable boxes):

- (1) Appointment of executor or administrator with will annexed:
- (a) ☐ Proposed executor is named as executor in the will and consents to act.
- (b) ☐ No executor is named in the will.
- (c) ☐ Proposed personal representative is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(1)(c).)
- (d) ☐ Other named executors will not act because of ☐ death ☐ declination ☐ other reasons (specify):

☐ Continued in Attachment 3g(1)(d).

- (2) Appointment of administrator:
- (a) ☒ Petitioner is a person entitled to Letters. (If necessary, explain priority in Attachment 3g(2)(a).)
- (b) ☐ Petitioner is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(2)(b).)
- (c) ☒ Petitioner is related to the decedent as (specify): daughter
- (3) ☐ Appointment of special administrator requested. (Specify grounds and requested powers in Attachment 3g(3).)
- (4) ☐ Proposed personal representative would be a successor personal representative.

h. Proposed personal representative is a

- (1) ☒ resident of California.
- (2) ☐ nonresident of California (specify permanent address):

- (3) ☐ resident of the United States.
- (4) ☐ nonresident of the United States.

ESTATE OF (name): Trinidad Guzman Rodriguez	CASE NUMBER:
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3. d. **Character and estimated value of the property of the estate** (complete in all cases):

- | | | |
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| (1) Personal property: | \$ | 4,000.00 |
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| (a) real property: | \$ | |
| (b) personal property: | \$ | |
| (3) Subtotal (add (1) and (2)): | \$ | 4,000.00 |
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| (5) (Less) Encumbrances: | (\$ | 118,000.00) |
| (6) Net value of real property: | \$ | 382,000.00 |
| (7) Total (add (3) and (6)): | | \$ 386,000.00 |

- e. (1) ☐ Will waives bond. ☐ Special administrator is the named executor, and the will waives bond.
- (2) ☐ All beneficiaries are adults and have waived bond, and the will does not require a bond. (Affix waiver as Attachment 3e(2).)
- (3) ☒ All heirs at law are adults and have waived bond. (Affix waiver as Attachment 3e(3).)*expecting waiver from Marco Rodriguez, Jr.
- (4) ☐ Sole personal representative is a corporate fiduciary or an exempt government agency.

- f. (1) ☒ Decedent died intestate.
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- ☐ The will and all codicils are self-proving (Prob. Code, § 8220).
- (3) ☐ The original of the will and/or codicil identified above has been lost. (Affix a copy of the lost will or codicil or a written statement of the testamentary words or their substance in Attachment 3f(3), and state reasons in that attachment why the presumption in Prob. Code, § 6124 does not apply.)

g. **Appointment of personal representative** (check all applicable boxes):

- (1) Appointment of executor or administrator with will annexed:
- (a) ☐ Proposed executor is named as executor in the will and consents to act.
- (b) ☐ No executor is named in the will.
- (c) ☐ Proposed personal representative is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(1)(c).)
- (d) ☐ Other named executors will not act because of ☐ death ☐ declination ☐ other reasons (specify):

☐ Continued in Attachment 3g(1)(d).

- (2) Appointment of administrator:
- (a) ☒ Petitioner is a person entitled to Letters. (If necessary, explain priority in Attachment 3g(2)(a).)
- (b) ☐ Petitioner is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(2)(b).)
- (c) ☒ Petitioner is related to the decedent as (specify): daughter
- (3) ☐ Appointment of special administrator requested. (Specify grounds and requested powers in Attachment 3g(3).)
- (4) ☐ Proposed personal representative would be a successor personal representative.

h. Proposed personal representative is a

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- (3) ☐ resident of the United States.
- (4) ☐ nonresident of the United States.

ESTATE OF (name): <u>Trinidad Guzman Rodriguez</u>	CASE NUMBER:
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4. ☐ Decedent's will does not preclude administration of this estate under the Independent Administration of Estates Act.
5. a. Decedent was survived by (check items (1) or (2), and (3) or (4), and (5) or (6), and (7) or (8))
- (1) ☐ spouse.
- (2) ☐ no spouse as follows:
- (a) ☐ divorced or never married.
- (b) ☐ spouse deceased.
- (3) ☐ registered domestic partner.
- (4) ☐ no registered domestic partner. (See Fam. Code, § 297.5(c); Prob. Code, §§ 37(b), 6401(c), and 6402.)
- (5) ☒ child as follows:
- (a) ☒ natural or adopted.
- (b) ☐ natural adopted by a third party.
- (6) ☐ no child.
- (7) ☒ issue of a predeceased child.
- (8) ☐ no issue of a predeceased child.
- b. Decedent ☐ was ☒ was not survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. (See Prob. Code, § 6454.)
6. (Complete if decedent was survived by (1) a spouse or registered domestic partner but no issue (only a or b apply), or (2) no spouse, registered domestic partner, or issue. (Check the **first** box that applies):
- a. ☐ Decedent was survived by a parent or parents who are listed in item 8.
- b. ☐ Decedent was survived by issue of deceased parents, all of whom are listed in item 8.
- c. ☐ Decedent was survived by a grandparent or grandparents who are listed in item 8.
- d. ☐ Decedent was survived by issue of grandparents, all of whom are listed in item 8.
- e. ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
- f. ☐ Decedent was survived by next of kin, all of whom are listed in item 8.
- g. ☐ Decedent was survived by parents of a predeceased spouse or issue of those parents, if both are predeceased, all of whom are listed in item 8.
- h. ☐ Decedent was survived by no known next of kin.
7. (Complete only if no spouse or issue survived decedent.)
- a. ☐ Decedent had no predeceased spouse.
- b. ☐ Decedent had a predeceased spouse who
- (1) ☐ died not more than 15 years before decedent and who owned an interest in **real property** that passed to decedent,
- (2) ☐ died not more than five years before decedent and who owned **personal property** valued at \$10,000 or more that passed to decedent, (If you checked (1) or (2), check only the **first** box that applies):
- (a) ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
- (b) ☐ Decedent was survived by a parent or parents of the predeceased spouse who are listed in item 8.
- (c) ☐ Decedent was survived by issue of a parent of the predeceased spouse, all of whom are listed in item 8.
- (d) ☐ Decedent was survived by next of kin of the decedent, all of whom are listed in item 8.
- (e) ☐ Decedent was survived by next of kin of the predeceased spouse, all of whom are listed in item 8.
- (3) ☐ neither (1) nor (2) apply.
8. Listed on the next page are the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by petitioner, of (1) all persons mentioned in decedent's will or any codicil, whether living or deceased; (2) all persons named or checked in items 2, 5, 6, and 7; and (3) all beneficiaries of a trust named in decedent's will or any codicil in which the trustee and personal representative are the same person.

ESTATE OF (name): Trinidad Guzman Rodriguez	CASE NUMBER:
DECEDENT	

8.	<u>Name and relationship to decedent</u>	<u>Age</u>	<u>Address</u>
	Norma Guillen adult	46	28475 Peony Circle Moreno Valley CA 92553
	Rosalinda Ortiz - adult	50	13678 Rundell Dr, Moreno Valley CA 92553
	Humberto Rodriguez - adult	49	24545 Candlebush Ct. Moreno Valley, CA 92557
	Maribel Vargas adult	41	7741 Arcadia Ave Hesperia, CA 92345
	Marco A Rodriguez, Jr. adult	20	23181 Skylink Dr Canyon Lake, CA 92587

☐ Continued on Attachment 8.

9. Number of pages attached: 7

Date: 10-28-2022

Juan F. Dotson, Esq.

(TYPE OR PRINT NAME OF ATTORNEY)

(SIGNATURE OF ATTORNEY)*

*(Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code, §§ 1020, 1021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

Norma Guillen

(TYPE OR PRINT NAME OF PETITIONER)

(SIGNATURE OF PETITIONER)

(TYPE OR PRINT NAME OF PETITIONER)

(SIGNATURE OF PETITIONER)

Signatures of additional petitioners follow last attachment.

IN THE MATTER OF: Trinidad Guzman Rodriguez	CASE NUMBER:
Riverside County Mandatory Attachment to Form DE-111	

(Continued from Petition for Probate (form DE-111).)

10. I have enclosed a true and correct copy of the decedent's death certificate (with social security number redacted), as required by Local Rule 7200.
11. (Check one of the following):
- a. ☐ This is a petition for appointment of a special administrator without general powers, and without power to sell real property.
 - b. ☐ The decedent's estate does not include any interest in real property.
 - c. ☐ The physical and mailing addresses of all real property in which the decedent's estate owns an interest is listed in attachment 11c as required by Local Rule 7132.
12. I have completed an internet search to identify and locate the heirs of the decedent as required by Local Rule 7132. A true and correct copy of the entry related to the decedent from each website or, if none, the listing of results, is enclosed as attachment 12.
13. (Check one of the following):
- a. ☐ Petitioner requests appointment with the bond required by Probate Code 8482.
 - b. ☒ Petitioner requests either no bond or a minimum bond of \$30,000 based on the will waiving bond or bond waivers filed by all heirs. To support this request, petitioner alleges as follows as required by Local Rule 7203:
 - (1) The decedent is expected to owe the following taxes:

i	State income tax:	\$ 0
ii	Federal income tax:	\$ 0
iii	Real and personal property tax:	\$ 2,373.88
Total:		\$ 2,373.88
 - 2) The decedent's known and reasonably-ascertainable unsecured or contingent creditors are as follows:

Name of Creditor	Address	Maximum Potential Liability
Select Portfolio Servicing	P.O. Box 65250 Salt Lake City, UT 84165-0250	\$120,000
County of Riverside	Tax Collector, P.O. Box 12005 Riverside, CA 92502-2205	\$2373.88
Total:		122,373.88

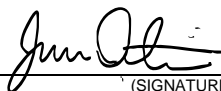
IN THE MATTER OF: Trinidad Guzman Rodriguez	CASE NUMBER:
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- 3) The estate is expected to be: ☒ solvent ☐ insolvent
- 4) The efforts taken to obtain the above information were as follows:
- ☒ Reviewed decedent's mail for 30 days
 - ☒ Reviewed current utility bills
 - ☒ Reviewed current property tax bills
 - ☒ Reviewed bank statements for the last July 2022
 - ☐ Reviewed most recent income tax returns
 - ☒ Other: talk to Petitioner; states decedent rec'd social security benefits since 1995

Date: 11-02-2022

Juan F. Dotson, Esq.

(TYPE OR PRINT NAME OF ATTORNEY)



(SIGNATURE OF ATTORNEY)*

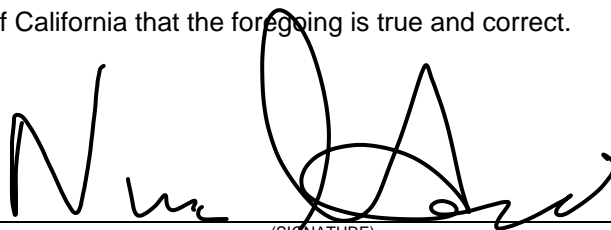
*(Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code §§ 1020, 1021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 11/2/2022

Norma Guillen

(TYPE OR PRINT NAME)



(SIGNATURE)

(TYPE OR PRINT NAME)

(SIGNATURE)

☐ Signatures of additional petitioners follow last attachment.

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ESTATE OF (Name): Trinidad Guzman Rodriguez <div style="text-align: right;">, DECEDENT</div>	
WAIVER OF BOND BY HEIR OR BENEFICIARY <input checked="" type="checkbox"/> Attachment 3e to <i>Petition for Probate</i> *	CASE NUMBER:

NOTICE: READ PARAGRAPHS A-G BEFORE YOU SIGN

- A. A bond is a form of insurance to replace assets that may be mismanaged or stolen by the executor or administrator (the estate's **personal representative**). The cost of the bond is paid from the assets of the estate.
- B. A bond may not be required if the decedent's will admitted to probate waives a bond and the court approves.
- C. If the decedent's will does not waive bond, or if the decedent died without a will, the law ordinarily requires the personal representative to give a bond approved and ordered by the court. However, all persons eligible to receive a share of the estate may waive the requirement of a bond. If they all waive bond and the court approves, the personal representative will NOT have to give a bond.
- D. **If bond is not ordered by the court, and the estate suffers loss because the personal representative fails to properly perform the duties of the office, the loss or some part of it may not be recoverable from the personal representative. If so, your share of the estate may be partially or entirely lost.**
- E. You may waive the requirement of a bond by signing this form and delivering it to the petitioner for appointment of a personal representative or to the petitioner's attorney. Your waiver cannot be withdrawn after the court appoints the personal representative without requiring a bond. However, if you sign a waiver of bond, you may later petition the court to require a bond.
- F. A guardian ad litem or other legal representative with specific authority under law to waive bond must sign for a minor, an incapacitated person, an unascertained beneficiary, or a designated class of persons who are not ascertained or not yet in being. See Judicial Council forms DE-350 and DE-351 and Probate Code section 1003.
- G. **If you do not understand this form, do not sign it until you have asked a lawyer (who is independent of the lawyer for the proposed personal representative) to explain it to you.**

WAIVER

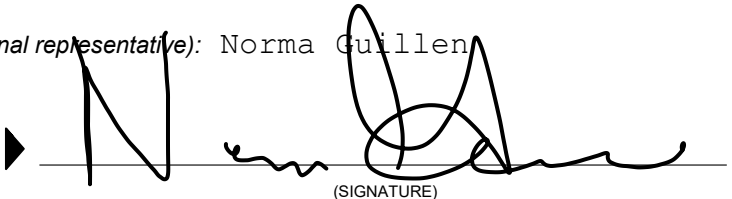
1. I have read and understand paragraphs A through G above.
2. I understand that before signing this form, I am free to consult with a lawyer of my choice concerning the possible consequences to me of waiving bond.
3. I understand that I do not have to waive bond to allow the estate administration to begin or proceed, or to receive my share of the estate.

4. I **WAIVE** the posting of bond in this estate by (name of personal representative): Norma Guillen

Date: November 2, 2022

Norma Guillen

(TYPE OR PRINT NAME OF BENEFICIARY (AND AUTHORIZED SIGNER, IF BENEFICIARY IS NOT AN INDIVIDUAL))



(SIGNATURE)

**(This form may be filed as an independent form (as form DE-142) OR*

as Attachment 3e(2) (will) or Attachment 3e(3) (intestacy) to the Petition for Probate (form DE-111) (as form DE-111(A-3e).)

Form Adopted for Mandatory Use
 Judicial Council of California
 DE-142/DE-111(A-3e) [Rev. July 1, 2017]

WAIVER OF BOND BY HEIR OR BENEFICIARY
 (Probate—Decedents Estates)

Probate Code, § 8481
 www.courts.ca.gov

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ATTORNEY OR PARTY WITHOUT ATTORNEY: STATE BAR NO.: NAME: Juan F. Dotson, Esq. 232438 FIRM NAME: Osuna & Dotson Law Firm STREET ADDRESS: 13624 San Antonio Dr. CITY: Norwalk STATE: CA ZIP CODE: 90650 TELEPHONE NO.: (562) 991-5600 FAX NO.: (866) 594-2429 E-MAIL ADDRESS: attorney@osunadotsonlaw.com ATTORNEY FOR (name): Petitioner Norma Guillen	FOR COURT USE ONLY
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D. **If bond is not ordered by the court, and the estate suffers loss because the personal representative fails to properly perform the duties of the office, the loss or some part of it may not be recoverable from the personal representative. If so, your share of the estate may be partially or entirely lost.**

E. You may waive the requirement of a bond by signing this form and delivering it to the petitioner for appointment of a personal representative or to the petitioner's attorney. Your waiver cannot be withdrawn after the court appoints the personal representative without requiring a bond. However, if you sign a waiver of bond, you may later petition the court to require a bond.

F. A guardian ad litem or other legal representative with specific authority under law to waive bond must sign for a minor, an incapacitated person, an unascertained beneficiary, or a designated class of persons who are not ascertained or not yet in being. See Judicial Council forms DE-350 and DE-351 and Probate Code section 1003.

G. **If you do not understand this form, do not sign it until you have asked a lawyer (who is independent of the lawyer for the proposed personal representative) to explain it to you.**

WAIVER

1. I have read and understand paragraphs A through G above.
2. I understand that before signing this form, I am free to consult with a lawyer of my choice concerning the possible consequences to me of waiving bond.
3. I understand that I do not have to waive bond to allow the estate administration to begin or proceed, or to receive my share of the estate.
4. I **WAIVE** the posting of bond in this estate by (name of personal representative): Norma Guillen

Date:

Humberto Rodriguez

(TYPE OR PRINT NAME OF BENEFICIARY (AND AUTHORIZED SIGNER, IF BENEFICIARY IS NOT AN INDIVIDUAL))

(SIGNATURE)

*(This form may be filed as an independent form (as form DE-142) OR

as Attachment 3e(2) (will) or Attachment 3e(3) (intestacy) to the Petition for Probate (form DE-111) (as form DE-111(A-3e).)

WAIVER OF BOND BY HEIR OR BENEFICIARY
 (Probate—Decedents Estates)

 Form Adopted for Mandatory Use
 Judicial Council of California
 DE-142/DE-111(A-3e) [Rev. July 1, 2017]

 Probate Code, § 8481
 www.courts.ca.gov
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- F. A guardian ad litem or other legal representative with specific authority under law to waive bond must sign for a minor, an incapacitated person, an unascertained beneficiary, or a designated class of persons who are not ascertained or not yet in being. See Judicial Council forms DE-350 and DE-351 and Probate Code section 1003.
- G. **If you do not understand this form, do not sign it until you have asked a lawyer (who is independent of the lawyer for the proposed personal representative) to explain it to you.**

WAIVER

1. I have read and understand paragraphs A through G above.
2. I understand that before signing this form, I am free to consult with a lawyer of my choice concerning the possible consequences to me of waiving bond.
3. I understand that I do not have to waive bond to allow the estate administration to begin or proceed, or to receive my share of the estate.
4. I WAIVE the posting of bond in this estate by (name of personal representative): Norma Guillen

Date: 10-16-2022

Maribel Vargas

(TYPE OR PRINT NAME OF BENEFICIARY (AND AUTHORIZED SIGNER, IF BENEFICIARY IS NOT AN INDIVIDUAL))


(SIGNATURE)

*(This form may be filed as an independent form (as form DE-142) OR

as Attachment 3e(2) (will) or Attachment 3e(3) (intestacy) to the Petition for Probate (form DE-111) (as form DE-111(A-3e).)

Form Adopted for Mandatory Use
Judicial Council of California
DE-142/DE-111(A-3e) [Rev. July 1, 2017]

WAIVER OF BOND BY HEIR OR BENEFICIARY
(Probate—Decedents Estates)

Probate Code, § 8481
www.courts.ca.gov

Page 1 of 1

ATTORNEY OR PARTY WITHOUT ATTORNEY: STATE BAR NO.: NAME: Juan F. Dotson, Esq. 232438 FIRM NAME: Osuna & Dotson Law Firm STREET ADDRESS: 13624 San Antonio Dr. CITY: Norwalk STATE: CA ZIP CODE: 90650 TELEPHONE NO.: (562) 991-5600 FAX NO.: (866) 594-2429 E-MAIL ADDRESS: attorney@osunadotsonlaw.com ATTORNEY FOR (name): Petitioner Norma Guillen	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Riverside STREET ADDRESS: 4050 Main Street MAILING ADDRESS: Same CITY AND ZIP CODE: Riverside, CA. 92501 BRANCH NAME: Riverside Historic Courthouse	
ESTATE OF (Name): Trinidad Guzman Rodriguez <div style="text-align: right;">, DECEDENT</div>	
WAIVER OF BOND BY HEIR OR BENEFICIARY <input checked="" type="checkbox"/> Attachment 3e to <i>Petition for Probate*</i>	CASE NUMBER:

NOTICE: READ PARAGRAPHS A-G BEFORE YOU SIGN

- A. A bond is a form of insurance to replace assets that may be mismanaged or stolen by the executor or administrator (the estate's **personal representative**). The cost of the bond is paid from the assets of the estate.
- B. A bond may not be required if the decedent's will admitted to probate waives a bond and the court approves.
- C. If the decedent's will does not waive bond, or if the decedent died without a will, the law ordinarily requires the personal representative to give a bond approved and ordered by the court. However, all persons eligible to receive a share of the estate may waive the requirement of a bond. If they all waive bond and the court approves, the personal representative will NOT have to give a bond.
- D. **If bond is not ordered by the court, and the estate suffers loss because the personal representative fails to properly perform the duties of the office, the loss or some part of it may not be recoverable from the personal representative. If so, your share of the estate may be partially or entirely lost.**
- E. You may waive the requirement of a bond by signing this form and delivering it to the petitioner for appointment of a personal representative or to the petitioner's attorney. Your waiver cannot be withdrawn after the court appoints the personal representative without requiring a bond. However, if you sign a waiver of bond, you may later petition the court to require a bond.
- F. A guardian ad litem or other legal representative with specific authority under law to waive bond must sign for a minor, an incapacitated person, an unascertained beneficiary, or a designated class of persons who are not ascertained or not yet in being. See Judicial Council forms DE-350 and DE-351 and Probate Code section 1003.
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3. I understand that I do not have to waive bond to allow the estate administration to begin or proceed, or to receive my share of the estate.

4. I **WAIVE** the posting of bond in this estate by (name of personal representative): Norma Guillen

Date: 10-15-2022

Rosalinda Ortiz

(TYPE OR PRINT NAME OF BENEFICIARY (AND AUTHORIZED SIGNER, IF BENEFICIARY IS NOT AN INDIVIDUAL))



(SIGNATURE)

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4. I **WAIVE** the posting of bond in this estate by (name of personal representative): Norma Guillen

Date:

Marco Rodriguez, Jr. _____

(TYPE OR PRINT NAME OF BENEFICIARY (AND AUTHORIZED SIGNER, IF BENEFICIARY IS NOT AN INDIVIDUAL))

(SIGNATURE)

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