

ATTORNEY OR PARTY WITHOUT ATTORNEY: <b>Kimberly R. Perry</b> <b>26424 Petaluma Ave.</b> <b>Moreno Valley, CA 92555</b> TELEPHONE NO: <b>951-229-5933</b> E-MAIL ADDRESS: <b>prkimberly@hotmail.com</b> ATTORNEY FOR (name): <b>Self-Represented</b>	FOR COURT USE ONLY  <div style="font-size: 1.5em; font-weight: bold; margin: 10px 0;">FILED</div> SUPERIOR COURT OF CALIFORNIA COUNTY OF RIVERSIDE  <div style="font-size: 1.2em; margin: 10px 0;">OCT 28 2024</div> <div style="font-size: 1.2em; margin: 10px 0;">J. Marcial</div>
SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE <input type="checkbox"/> PALM SPRINGS 3255 E. Tahquitz Canyon Wy., Palm Springs, CA 92262 <input checked="" type="checkbox"/> RIVERSIDE 4050 Main St., Riverside, CA 92501 <input type="checkbox"/> TEMECULA 41002 County Center Dr., Ste. 100, Temecula, CA 92591	
ESTATE OF (name): <b>Matilda S. Perry</b> DECEDENT	
PETITION FOR <input checked="" type="checkbox"/> Probate of <input checked="" type="checkbox"/> Lost Will and for Letters Testamentary <input type="checkbox"/> Probate of <input type="checkbox"/> Lost Will and for Letters of Administration with Will Annexed <input type="checkbox"/> Letters of Administration <input type="checkbox"/> Letters of Special Administration <input type="checkbox"/> with general powers <input checked="" type="checkbox"/> Authorization to Administer Under the Independent Administration of Estates Act <input type="checkbox"/> with limited authority	CASE NUMBER: <div style="font-size: 1.5em; font-weight: bold;">PRRI 24 02747</div>
HEARING DATE AND TIME: <b>DEC - 6 2024 @ 8:30AM</b> DEPT: <b>8</b>	

1. Publication will be in (specify name of newspaper): <<Select One>>

- a. ☐ Publication requested.  
 b. ☒ Publication to be arranged.

2. Petitioner (name each):

**Kimberly R. Perry**

requests that

a. ☐ decedent's will and codicils, if any, be admitted to probate.

b. (name):

be appointed

- (1) ☐ executor  
 (2) ☐ administrator with will annexed  
 (3) ☐ administrator  
 (4) ☐ special administrator ☐ with general powers  
 and Letters issue upon qualification.

c. ☒ full ☐ limited authority be granted to administer under the Independent Administration of Estates Act.

d. (1) ☐ bond not be required for the reasons stated in item 3e.

- (2) ☐ \$ bond be fixed. The bond will be furnished by an admitted surety insurer or as otherwise provided by law. (Specify reasons in Attachment 2 if the amount is different from the maximum required by Prob. Code, § 8482.)

(3) ☐ \$ in deposits in a blocked account be allowed. Receipts will be filed.  
 (Specify institution and location):

3. a. Decedent died on (date): **8/13/24** at (place): **Baton Rouge, LA**

- (1) ☐ a resident of the county named above.  
 (2) ☒ a nonresident of California and left an estate in the county named above located at (specify location permitting publication in the newspaper named in item 1):

b. ☐ Decedent was a citizen of a country other than the United States (specify country):

c. Street address, city, and county of decedent's residence at time of death (specify):

**6765 Corporate Blvd Apt 11201, Baton Rouge, LA 70809**

Page 1 of 4

ESTATE OF (name):

Matilda S. Perry

DECEDENT

CASE NUMBER:

PRRI 24 02747

## 3. d. Character and estimated value of the property of the estate (complete in all cases):

- (1) Personal property: \$
- (2) Annual gross income from
- (a) real property: \$ 528,000.00
- (b) personal property: \$
- (3) Subtotal (add (1) and (2)): \$ 0.00
- (4) Gross fair market value of real property: \$
- (5) (Less) Encumbrances: (\$ )
- (6) Net value of real property: \$ 0.00
- (7) Total (add (3) and (6)): \$ 528,000.00

- e. (1) ☐ Will waives bond. ☐ Special administrator is the named executor, and the will waives bond.
- (2) ☐ All beneficiaries are adults and have waived bond, and the will does not require a bond. (Affix waiver as Attachment 3e(2).)
- (3) ☐ All heirs at law are adults and have waived bond. (Affix waiver as Attachment 3e(3).)
- (4) ☐ Sole personal representative is a corporate fiduciary or an exempt government agency.
- f. (1) ☐ Decedent died intestate.
- (2) ☐ Copy of decedent's will dated: ☐ codicil dated (specify for each):

are affixed as Attachment 3f(2). (Include typed copies of handwritten documents and English translations of foreign-language documents.)

☐ The will and all codicils are self-proving (Prob. Code, § 8220).

- (3) ☐ The original of the will and/or codicil identified above has been lost. (Affix a copy of the lost will or codicil or a written statement of the testamentary words or their substance in Attachment 3f(3), and state reasons in that attachment why the presumption in Prob. Code, § 6124 does not apply.)

## g. Appointment of personal representative (check all applicable boxes):

- (1) Appointment of executor or administrator with will annexed:
- (a) ☒ Proposed executor is named as executor in the will and consents to act.
- (b) ☐ No executor is named in the will.
- (c) ☐ Proposed personal representative is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(1)(c).)
- (d) ☐ Other named executors will not act because of ☐ death ☐ declination ☐ other reasons (specify):

☐ Continued in Attachment 3g(1)(d).

## (2) Appointment of administrator:

- (a) ☐ Petitioner is a person entitled to Letters. (If necessary, explain priority in Attachment 3g(2)(a).)
- (b) ☐ Petitioner is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(2)(b).)
- (c) ☒ Petitioner is related to the decedent as (specify): Adult child

- (3) ☐ Appointment of special administrator requested. (Specify grounds and requested powers in Attachment 3g(3).)
- (4) ☐ Proposed personal representative would be a successor personal representative.

## h. Proposed personal representative is a

- (1) ☒ resident of California.
- (2) ☐ nonresident of California (specify permanent address):

- (3) ☐ resident of the United States.
- (4) ☐ nonresident of the United States.

ESTATE OF (name): <u>Matilda S. Perry</u>	CASE NUMBER: <u>PRR12402747</u>
DECEDENT	

4. ☐ Decedent's will does not preclude administration of this estate under the Independent Administration of Estates Act.
5. a. Decedent was survived by (check items (1) or (2), and (3) or (4), and (5) or (6), and (7) or (8))
- (1) ☐ spouse.
  - (2) ☒ no spouse as follows:
    - (a) ☒ divorced or never married.
    - (b) ☐ spouse deceased.
  - (3) ☐ registered domestic partner.
  - (4) ☒ no registered domestic partner. (See Fam. Code, § 297.5(c); Prob. Code, §§ 37(b), 6401(c), and 6402.)
  - (5) ☒ child as follows:
    - (a) ☒ natural or adopted.
    - (b) ☐ natural adopted by a third party.
  - (6) ☐ no child.
  - (7) ☐ issue of a predeceased child.
  - (8) ☒ no issue of a predeceased child.
- b. Decedent ☐ was ☒ was not survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. (See Prob. Code, § 6454.)
6. (Complete if decedent was survived by (1) a spouse or registered domestic partner but no issue (only a or b apply), or (2) no spouse, registered domestic partner, or issue. (Check the first box that applies):
- a. ☐ Decedent was survived by a parent or parents who are listed in item 8.
  - b. ☐ Decedent was survived by issue of deceased parents, all of whom are listed in item 8.
  - c. ☐ Decedent was survived by a grandparent or grandparents who are listed in item 8.
  - d. ☐ Decedent was survived by issue of grandparents, all of whom are listed in item 8.
  - e. ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
  - f. ☐ Decedent was survived by next of kin, all of whom are listed in item 8.
  - g. ☐ Decedent was survived by parents of a predeceased spouse or issue of those parents, if both are predeceased, all of whom are listed in item 8.
  - h. ☐ Decedent was survived by no known next of kin.
7. (Complete only if no spouse or issue survived decedent.)
- a. ☐ Decedent had no predeceased spouse.
  - b. ☐ Decedent had a predeceased spouse who
    - (1) ☐ died not more than 15 years before decedent and who owned an interest in **real property** that passed to decedent.
    - (2) ☐ died not more than five years before decedent and who owned **personal property** valued at \$10,000 or more that passed to decedent. (If you checked (1) or (2), check only the first box that applies):
      - (a) ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
      - (b) ☐ Decedent was survived by a parent or parents of the predeceased spouse who are listed in item 8.
      - (c) ☐ Decedent was survived by issue of a parent of the predeceased spouse, all of whom are listed in item 8.
      - (d) ☐ Decedent was survived by next of kin of the decedent, all of whom are listed in item 8.
      - (e) ☐ Decedent was survived by next of kin of the predeceased spouse, all of whom are listed in item 8.
    - (3) ☐ neither (1) nor (2) apply.
8. Listed on the next page are the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by petitioner, of (1) all persons mentioned in decedent's will or any codicil, whether living or deceased; (2) all persons named or checked in items 2, 5, 6, and 7; and (3) all beneficiaries of a trust named in decedent's will or any codicil in which the trustee and personal representative are the same person.

ESTATE OF (name): <u>Matilda S. Perry</u>	DECEDENT	CASE NUMBER: <b>PRRI 24 02747</b>
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8. Name and relationship to decedent Age Address
- Kimberly R. Perry 37  
Adult child 26424 Petaluma Ave  
Moreno Valley, CA  
92555
  - Candace Y. Perry 43  
Adult child 6765 Corporate Blvd  
Apt 11201  
Baton Rouge, LA  
70809

☐ Continued on Attachment 8.

9. Number of pages attached: 6

Date:

(TYPE OR PRINT NAME OF ATTORNEY)

(SIGNATURE OF ATTORNEY) \*

\* (Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code, §§ 1020, 1021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

Kimberly R. Perry  
(TYPE OR PRINT NAME OF PETITIONER)

(TYPE OR PRINT NAME OF PETITIONER)

☐ This document has been electronically signed pursuant to Code of Civil Proc. § 1010.6 and Cal. Rules of Court 2.257.

Kimberly R. Perry  
(SIGNATURE OF PETITIONER)

(SIGNATURE OF PETITIONER)

☐ This document has been electronically signed pursuant to Code of Civil Proc. § 1010.6 and Cal. Rules of Court 2.257.

☐ Signatures of additional petitioners follow last attachment.

IN THE MATTER OF:

Matilda S. Perry

CASE NUMBER:

PRRI 2402747

## Riverside County Mandatory Attachment to Form DE-111

(Continued from Petition for Probate (form DE-111).)

10. I have enclosed a true and correct copy of the decedent's death certificate (with social security number redacted), as required by Local Rule 7200.
11. (Check one of the following):
- a. ☐ This is a petition for appointment of a special administrator without general powers, and without power to sell real property.
  - b. ☐ The decedent's estate does not include any interest in real property.
  - c. ☒ The physical and mailing addresses of all real property in which the decedent's estate owns an interest is listed in attachment 11c as required by Local Rule 7132.
12. I have completed an internet search to identify and locate the heirs of the decedent as required by Local Rule 7132. A true and correct copy of the entry related to the decedent from each website or, if none, the listing of results, is enclosed as attachment 12.
13. (Check one of the following):
- a. ☐ Petitioner requests appointment with the bond required by Probate Code 8482.
  - b. ☒ Petitioner requests either no bond or a minimum bond of \$30,000 based on the will waiving bond or bond waivers filed by all heirs. To support this request, petitioner alleges as follows as required by Local Rule 7203:

(1) The decedent is expected to owe the following taxes:

i State income tax: \$ 0

ii Federal income tax: \$ 0

iii Real and personal property tax: \$ 0

Total: \$ 0.00

2) The decedent's known and reasonably-ascertainable unsecured or contingent creditors are as follows:

Name of Creditor	Address	Maximum Potential Liability
Chase Bank	P.O. Box 6294 Carol Stream, IL 60147	40,000.00
Bank of America	P.O. Box 15019, Wilmington, DE 19850	10,000.00

Total: ~~0.00~~ 50,000.00

IN THE MATTER OF: <u>Matilda S. Perry</u>	CASE NUMBER: <u>PRRI2402747</u>
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- 3) The estate is expected to be: ☐ solvent ☐ insolvent
- 4) The efforts taken to obtain the above information were as follows:
- ☒ Reviewed decedent's mail for 45 days
  - ☐ Reviewed current utility bills
  - ☐ Reviewed current property tax bills
  - ☐ Reviewed bank statements for the last \_\_\_\_\_
  - ☐ Reviewed most recent income tax returns
  - ☐ Other: \_\_\_\_\_

Date: 10/17/24

\_\_\_\_\_  
(TYPE OR PRINT NAME OF ATTORNEY)

\_\_\_\_\_  
(SIGNATURE OF ATTORNEY)\*

\*(Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code §§ 1020, 1021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 10/17/24

Kimberly R. Perry  
(TYPE OR PRINT NAME)

Kimberly R. Perry  
(SIGNATURE)

☐ This document has been electronically signed pursuant to Code of Civil Proc. § 1010.6 and Cal. Rules of Court 2.257.

\_\_\_\_\_  
(TYPE OR PRINT NAME)

\_\_\_\_\_  
(SIGNATURE)

☐ This document has been electronically signed pursuant to Code of Civil Proc. § 1010.6 and Cal. Rules of Court 2.257.

☐ Signatures of additional petitioners follow last attachment.

SHORT TITLE: In the matter of: <b>Matilda S. Perry</b>	CASE NUMBER: <b>PRRI 24 02747</b>
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ATTACHMENT (Number): 12*(This Attachment may be used with any Judicial Council form.)*

I have completed an internet search to identify and locate the heirs of the decedent as required by Local Rule 7132.  
A true and correct copy of the entry related to the decedent from each website or, if none, the listing of results, is enclosed below:

*(If the item that this Attachment concerns is made under penalty of perjury, all statements in this Attachment are made under penalty of perjury.)*

Page \_\_\_\_\_ of \_\_\_\_\_

*(Add pages as required)*



**\$530,900**

26424 Petaluma Ave, Moreno Valley, CA 92555

**3** beds **2** baths **1,763** sqft

Est.: N/A  [Get pre-qualified](#)

 SingleFamily

 Built in 1988

 7,405 sqft lot

 \$530,900 Zestimate®

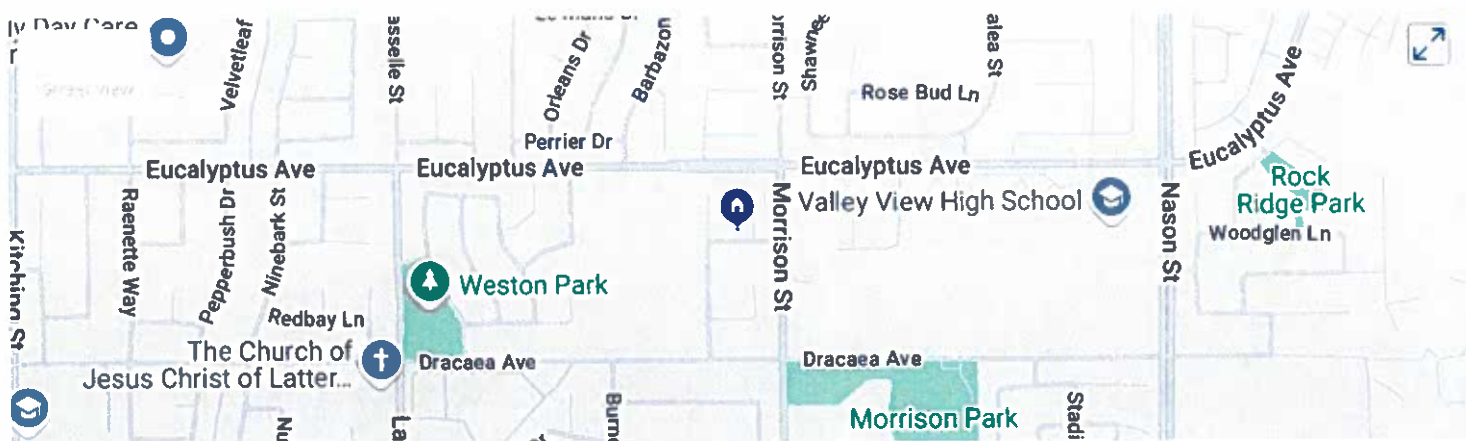
 \$301/sqft

 \$-- HOA

## What's special

This 1763 square foot single family home has 3 bedrooms and 2.5 bathrooms. This home is located at 26424 Petaluma Ave, Moreno Valley, CA 92555.

9936 days on Zillow | 4 views | 0 saves



## Travel times

 Add a destination



 Search by Name

# Matilda Solomom Perry

Send Flowers

 Share

 Follow

## Matilda Perry Obituary

**M**atilda Solomom Perry, 75, of Baton Rouge, died Tuesday, Aug. 13, 2024; service was Saturday, Aug. 17, at B.J. Ginn Funeral & Cremation Services, 61077 Bennett Road, Amite; interment at Amite Memorial Garden, 59118 S. Laurel St., Amite.

To plant trees in memory, please visit the [Sympathy Store](#).

Published by The Daily Star on Aug. 20, 2024.

## Memories and Condolences for Matilda Perry

Add a memory or share condolences

[Not sure what to say?](#)

 Add a Photo

Submit Your Message

0 Entries

Be the first to post a memory or condolences.

## Memorial Events for Matilda Perry

To offer your sympathy during this difficult time, you can now have memorial trees planted in a National Forest in memory of your loved one.

 Plant Trees

## How to support Matilda's loved ones



**Honor a beloved veteran with a special tribute of 'Taps' at the National WWI Memorial in Washington, D.C.**

[Read more](#)



**Attending a Funeral: What to Know**

[Read more](#)



**Should I Send Sympathy Flowers?**

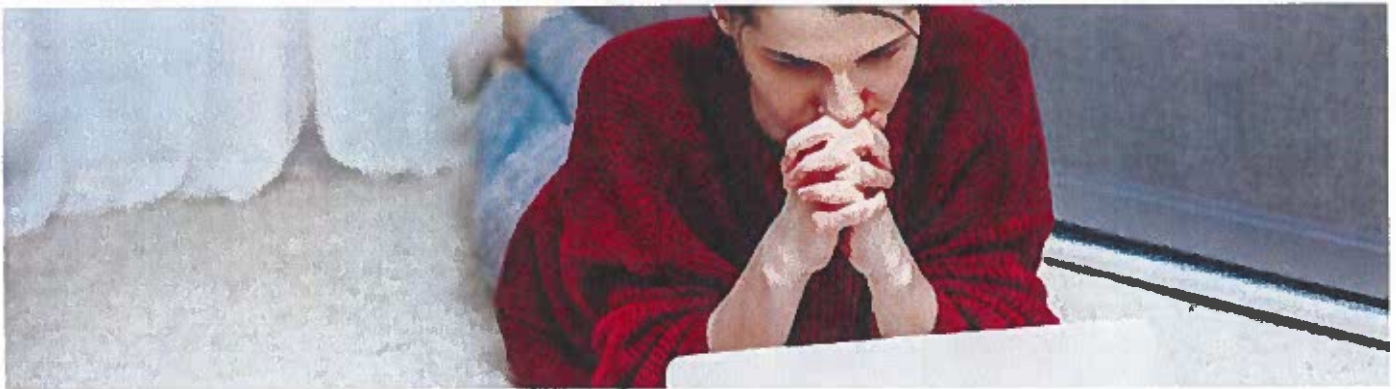
[Read more](#)



**What Should I Write in a Sympathy Card?**

[Read more](#)

## Resources to help you cope with loss



### How to Write an Obituary

Need help writing an obituary? Here's a step-by-step guide...

[Read more](#)



### Estate Settlement Guide

If you're in charge of handling the affairs for a recently deceased loved one, this guide offers a helpful checklist.

[Read more](#)



## Obituaries, grief & privacy: Legacy's news editor on NPR podcast

Legacy's Linnea Crowther discusses how families talk about causes of death in the obituaries they write.

[Read more](#)



## The Five Stages of Grief

They're not a map to follow, but simply a description of what people commonly feel.

[Read more](#)

View All

# **Last Will and Testament**

## **of**

## **Matilda Perry**

I, Matilda Perry, with a place of residence at 6765 Corporate Blvd #11201, Baton Rouge , Louisiana, 70809, being of sound mind and not acting under duress or undue influence while fully understanding the nature and extent of all my property and of this disposition thereof, do hereby make, publish, and declare this document to be my Last Will and Testament, and hereby revoke any and all other wills and codicils heretofore made by me, Hereinafter known as the "Testator".

### **1. FAMILY IDENTIFICATION**

I am not married.

I have two (2) children known as:

Candace Perry

Kimberly Perry

My child(ren) will be included as Heir(s) in this Last Will and Testament.

### **2. EXCLUSIONS**

It is my intention to not specifically exclude any individual(s) from this Last Will and Testament.

### **3. EXPENSES & TAXES**

I direct that all my debts, and expenses of my last illness, funeral, and burial, be paid as soon after my death as may be reasonably convenient, and I hereby authorize my Personal Representative, hereinafter appointed, to settle and discharge, in his or her absolute discretion, any claims made against my estate to be first paid.

I further direct that my Personal Representative shall pay out of my estate any and all estate and inheritance taxes payable by reason of my death in respect of all items included in the computation of such taxes, whether passing under this Will or otherwise. Said taxes shall be paid by my Personal Representative as if such taxes were my debts without recovery of any part of such tax payments from anyone who receives any item included in such computation.

### **4. SPECIAL BEQUESTS**

I shall have no special bequests under this Last Will and Testament with all property, personal and real, to be under my Residual Estate.

### **5. PERSONAL PROPERTY**

*Matilde S. Perry*



I direct that all of my personal property that has not been directed as specific bequests or a part of my residual estate be distributed to my children only and to be equally distributed amongst themselves .

## **6. DIGITAL ASSETS**

I shall have all my social media accounts left with a Digital Assets Representative.

I direct that Candace Perry of 6765 Corporate Blvd , Baton Rouge , Louisiana, 70809, Hereinafter known as the "Digital Asset Representative", to have the power and full control over all my Digital Assets listed in Addendum A. If for any reason Candace Perry is not able to serve as my Digital Asset Representative I nominate the following:

Kimberly Perry of 26424 Petaluma Ave , Moreno Valley , California, 92555 to have the power and full control over the Digital Assets listed in Addendum A.

### **A. Powers**

The acting Digital Asset Representative shall have the unlimited power and authority over any and all of the Testator's Digital Assets which includes but is not limited to: computers, tablets/iPads, mobile phones, mobile applications, websites, or any other applications or devices which may contain binary or text formats. These powers shall not be required to be approved by any Probate Court. In addition to the powers stated, the Digital Asset Representative shall have access to all known devices and social media profiles and has the authority to upload, convert, or delete data. The powers shall continue in perpetuity.

### **B. Slanderous Use**

If it is found that the Digital Asset Representative knowingly misrepresents, defames, or tarnishes the Testator during their management of the Digital Assets, the Digital Asset Representative shall be removed immediately from their position and the Heirs-at-Law shall designate a new Digital Asset Representative.

### **C. Monetary Use**

If the Digital Asset Representative monetizes any part of the Digital Assets, all funds shall be distributed to the Beneficiaries in accordance with Section 7 and shall be considered part of the Residual Estate.

## **7. RESIDUAL ESTATE**

I devise and bequeath my property, both real and personal wherever situated including any life insurance policies I may have to the following Two (2) Beneficiaries:

Candace Perry who is my daughter and entitled to 50%% of my Residual Estate.

Kimberly Perry who is my daughter and entitled to 50%% of my Residual Estate.

## **8. OTHER PROPERTY**

*Martilde S. Perry*

If there is any other property not part of the Residual Estate of Personal Property of this Last Will and Testament all other property should be transferred to the Beneficiaries.

#### **9. PREDECEASE**

If any child of mine should predecease me then any property that was intended for them should be distributed to that child's children.

If any of my property cannot be readily sold and distributed, then it may be donated to any charitable organization or organizations of my Personal Representative's choice. If any property cannot be readily sold or donated, my Personal Representative may, without liability, dispose of such property as my Personal Representative may deem appropriate. I authorize my Personal Representative to pay as an administration expense of my estate the expense of selling, advertising for sale, packing, shipping, insuring and delivering such property.

#### **10. OMISSION**

Except to the extent that I have included them in this Will, I have intentionally, and not as a result of any mistake or inadvertence, omitted in this Will to provide for any family members and/or issue of mine, if any, however defined by law, presently living or hereafter born or adopted.

#### **11. PERSONAL REPRESENTATIVE**

I nominate and appoint Candace Perry , of 6765 Corporate Blvd #11201, Baton Rouge , Louisiana, 70809 as Personal Representative of my estate and I request that he/she be appointed temporary Personal Representative if he/she applies.

In the event my above-named Personal Representative is not able to serve, I nominate the following Second (2nd) Personal Representative:

Kimberly Perry of 26424 Petaluma Ave , Moreno Valley , California, 92555.

#### **12. DISCRETIONARY POWERS OF PERSONAL REPRESENTATIVE**

My Personal Representative, shall have and may exercise the following discretionary powers in addition to any common law or statutory powers without the necessity of court license or approval:

A. To retain for whatever period my Personal Representative deems advisable any property, including property owned by me at my death, and to invest and reinvest in any property, both real and personal, regardless of whether any particular investment would be proper for a Personal Representative and regardless of the extent of diversification of the assets held hereunder.

B. To sell and to grant options to purchase all or any part of my estate, both real and personal, at any time, at public or private sale, for consideration, whether or not the highest possible consideration, and upon terms, including credit, as my Personal Representative deems advisable, and to execute, acknowledge, and deliver deeds or other instruments in connection therewith.



C. To lease any real estate for terms and conditions as my Personal Representative deems advisable, including the granting of options to renew, options to extend the term or terms, and options to purchase.

D. To pay, compromise, settle or otherwise adjust any claims, including taxes, asserted in favor of or against me, my estate or my Personal Representative.

E. To make any separation into shares in whole or in part in kind and at values determined by my Personal Representative, with or without regard to tax basis, and to allocate different kinds and disproportionate amounts of property and undivided interests in property among the shares.

F. To make such elections under the tax laws as my Personal Representative shall deem appropriate, including elections with respect to qualified terminable interest property, exemptions and the use of deductions as income tax or estate tax deductions, and to determine whether to make any adjustments between income and principal on account of any election so made.

G. To make any elections permitted under any pension, profit sharing, employee stock ownership or other benefit plans.

H. To employ others in connection with the administration of my estate, including legal counsel, investment advisors, brokers, accountants and agents and to pay reasonable compensation in addition to my Personal Representative's compensation.

I. To vote any shares of stock or other securities in person or by proxy; to assert or waive any stockholder's rights or privilege to subscribe for or otherwise acquire additional stock; to deposit securities in any voting trust or with any committee.

J. To borrow and to pledge or mortgage any property as collateral, and to make secured or unsecured loans. My Personal Representative is specifically authorized to make loans without interest to any beneficiary hereunder. No individual or entity loaning property to my Personal Representative or trustee shall be held to see to the application of such property.

K. To work in absolute discretion and determine the allocation of any GST exemption available to me at my death to property passing under this Will or otherwise. The determination of my Personal Representative with respect to any elections or allocation, if made or taken in good faith, shall be binding upon all affected.

L. To make decisions and settle any and all claims against the Estate including any Beneficiaries that may contest their Residual Estate or this Last Will and Testament.

M. The Personal Representative shall not be compensated for their time and effort involved with this Last Will and Testament.

### **13. CONTESTING BENEFICIARY**

If any beneficiary under this Will, or any trust herein mentioned, contests or attacks this Will or any of its provisions, any share or interest in my estate given to that contesting beneficiary under this Will is

revoked and shall be disposed of in the same manner provided herein as if that contesting beneficiary had predeceased me.

A. I direct that the representation by a guardian ad litem of the interests of persons unborn, unascertained or legally incompetent to act in proceedings for the allowance of accounts hereunder be dispensed with to the extent permitted by law.

#### **14. GENDER**

Whenever the context permits, the term "Personal Representative" shall include "Executor" and "Administrator," the use of a particular gender shall include any other gender, and references to the singular or the plural shall be interchangeable. All references to the Internal Revenue Code shall mean the Internal Revenue Code of 1986 or any successor Code. All references to estate taxes shall include inheritance and other death taxes.

#### **15. ASSIGNMENT**

The interest of any beneficiary in this Will, shall not be alienable, assignable, attachable, transferable nor paid by way of anticipation, nor in compliance with any order, assignment or covenant and shall not be applied to, or held liable for, any of their debts or obligations either in law or equity and shall not in any event pass to his, her, or their assignee under any instrument or under any insolvency or bankruptcy law, and shall not be subject to the interference or control of creditors, spouses or others.

#### **16. PET HEALTHCARE DIRECTIVE**

I do not wish to create a Pet Directive. Any and all pets that may be my companion(s) at the time of my death shall be placed under the care of my Personal Representative.

#### **17. GOVERNING LAW**

This document shall be governed by the laws of the state of Louisiana.

#### **18. SPECIAL WISHES AND DIRECTIVES**

I declare that I have no Special Wishes or Directives other than what is written in this Last Will and Testament.

#### **19. BINDING ARRANGEMENT**

Any decision by my Personal Representative with respect to any discretionary power hereunder shall be final and binding on all persons interested. Unless due to my Executor's own willful default or gross negligence, no Executor shall be liable for said Executor's acts or omissions or those of any co-Executor or prior Executor.

*Matilda S. Perry* Page 5

## 20. NOTARIAL TESTAMENT & ATTESTATION

BE IT KNOWN that I, Matilda Perry, the undersigned Testator, do make this my Last and Will and Testament, revoking all previous wills and codicils.

IN TESTIMONY WHEREOF, the Testator signs their name hereto and on each page hereof in the presence of the undersigned notary public and the undersigned witnesses on this 26 day of July, 2023.

Testator Signature

Testator Name (Print): Matilda Perry

NOT PREPARED BY NOTARY PUBLIC  
PARTIES RELIEVE AND RELEASE THE  
UNDERSIGNED NOTARY FROM ANY  
RESPONSIBILITY OR LIABILITY WITH  
RESPECT TO THIS DOCUMENT. AMP

STATE OF LOUISIANA  
PARISH OF EAST BATON ROUGE

The foregoing testament consists of 7 typewritten pages (this page included) and is executed under the provisions of the Louisiana Civil Code articles 1576 through 1580.1, as amended. In our presence, Matilda Perry, the Testator, has declared or signified that this instrument is their Last Will and Testament and signed it at the end and on each other separate page, and, in the presence of the Testator and each other, we have hereunto subscribed our names on this 26 day of July, 2023.

Witness Signature

Witness Name

Witness Signature

Witness Name

Notary Public Signature

Notary Name

Notary Public ID No:

MELISSA MCMANUS  
NOTARY PUBLIC ID #157216  
STATE OF LOUISIANA  
MY COMMISSION IS FOR LIFE

Matilda Perry