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<p>ATTORNEY OR PARTY WITHOUT ATTORNEY: STATE BAR NO.: NAME: SHEELA STARK STATE BAR NO. 290270 FIRM NAME: SHEELA STARK LAW GROUP, APC STREET ADDRESS: 1461 FORD STREET, SUITE 203 CITY: REDLANDS STATE: CA ZIP CODE: 92373 TELEPHONE NO.: (909) 767-3890 FAX NO.: (909) 912-8328 E-MAIL ADDRESS: sheela@ranchostarklaw.com ATTORNEY FOR (name): DAVID A. STEPHENSON</p>	<p>FOR COURT USE ONLY</p> <p>ELECTRONICALLY FILED SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN BERNARDINO FONTANA DISTRICT</p> <p>1/13/2025 9:33 AM</p> <p>By: Angeline Garcia, DEPUTY</p>		
<p>SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN BERNARDINO STREET ADDRESS: 17780 ARROW BOULEVARD MAILING ADDRESS: 17780 ARROW BOULEVARD CITY AND ZIP CODE: FONTANA, CA 92335 BRANCH NAME: FONTANA DISTRICT</p>			
<p>ESTATE OF (name): SHIRLEY M. BURT, aka SHIRLEY MAE BURT, AKA SHIRLEY BURT</p> <p style="text-align: right;">DECEDENT</p>			
<p>PETITION FOR <input checked="" type="checkbox"/> Probate of <input type="checkbox"/> Lost Will and for Letters Testamentary <input type="checkbox"/> Probate of <input type="checkbox"/> Lost Will and for Letters of Administration with Will Annexed <input type="checkbox"/> Letters of Administration <input type="checkbox"/> Letters of Special Administration <input type="checkbox"/> with general powers <input checked="" type="checkbox"/> Authorization to Administer Under the Independent Administration of Estates Act <input type="checkbox"/> with limited authority</p>	<p>CASE NUMBER: PROVA2500041</p> <table style="width: 100%;"> <tr> <td style="width: 60%;">HEARING DATE AND TIME: 2/27/25 9:00 AM</td> <td style="width: 40%;">DEPT.: F1</td> </tr> </table>	HEARING DATE AND TIME: 2/27/25 9:00 AM	DEPT.: F1
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1. Publication will be in (specify name of newspaper): CALIFORNIA NEWSPAPER SERVICE BUREAU

- a. ☐ Publication requested.
 b. ☒ Publication to be arranged.

2. Petitioner (name each): DAVID A. STEPHENSON

requests that

a. ☒ decedent's will and codicils, if any, be admitted to probate.

b. (name): DAVID A. STEPHENSON

be appointed

- (1) ☒ executor
 (2) ☐ administrator with will annexed
 (3) ☐ administrator
 (4) ☐ special administrator ☐ with general powers
 and Letters issue upon qualification.

c. ☒ full ☐ limited authority be granted to administer under the Independent Administration of Estates Act.

d. (1) ☒ bond not be required for the reasons stated in item 3e.

- (2) ☐ \$ bond be fixed. The bond will be furnished by an admitted surety insurer or as otherwise provided by law. (Specify reasons in Attachment 2 if the amount is different from the maximum required by Prob. Code, § 8482.)

- (3) ☐ \$ in deposits in a blocked account be allowed. Receipts will be filed.
 (Specify institution and location):

3. a. Decedent died on (date): 09/24/2024

at (place): Ocean Park, Washington

- (1) ☐ a resident of the county named above.
 (2) ☒ a nonresident of California and left an estate in the county named above located at (specify location permitting publication in the newspaper named in item 1):

TURNER TERRACE 12: 8312 Hermosa Avenue, Rancho Cucamonga, CA 91730

TURNER TERRACE 78: 10042 Placer Street, Rancho Cucamonga, CA 91730

b. ☐ Decedent was a citizen of a country other than the United States (specify country):

c. Street address, city, and county of decedent's residence at time of death (specify):

193 ROBERT GRAY DRIVE

ILWACO, WA 98624

PACIFIC COUNTY, STATE OF WASHINGTON

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ESTATE OF (name): SHIRLEY M. BURT, aka SHIRLEY MAE BURT, aka SHIRLEY BURT DECEDENT	CASE NUMBER:
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3. d. Character and estimated value of the property of the estate (complete in all cases):

- (1) Personal property: \$ 0.00
- (2) Annual gross income from
- (a) real property: \$ 3,700.00
- (b) personal property: \$ 0.00
- (3) Subtotal (add (1) and (2)): \$ 3,700.00
- (4) Gross fair market value of real property: \$ 370,000.00
- (5) (Less) Encumbrances: (\$ 0.00)
- (6) Net value of real property: \$ 370,000.00
- (7) Total (add (3) and (6)): \$ 373,700.00

- e. (1) ☒ Will waives bond. ☐ Special administrator is the named executor, and the will waives bond.
- (2) ☐ All beneficiaries are adults and have waived bond, and the will does not require a bond. (Affix waiver as Attachment 3e(2).)
- (3) ☐ All heirs at law are adults and have waived bond. (Affix waiver as Attachment 3e(3).)
- (4) ☐ Sole personal representative is a corporate fiduciary or an exempt government agency.

- f. (1) ☐ Decedent died intestate.
- (2) ☒ Copy of decedent's will dated: 12/6/2017 ☐ codicil dated (specify for each):

are affixed as Attachment 3f(2). (Include typed copies of handwritten documents and English translations of foreign-language documents.)

☐ The will and all codicils are self-proving (Prob. Code, § 8220).

- (3) ☐ The original of the will and/or codicil identified above has been lost. (Affix a copy of the lost will or codicil or a written statement of the testamentary words or their substance in Attachment 3f(3), and state reasons in that attachment why the presumption in Prob. Code, § 6124 does not apply.)

g. Appointment of personal representative (check all applicable boxes):

- (1) Appointment of executor or administrator with will annexed:
- (a) ☒ Proposed executor is named as executor in the will and consents to act.
- (b) ☐ No executor is named in the will.
- (c) ☐ Proposed personal representative is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(1)(c).)
- (d) ☐ Other named executors will not act because of ☐ death ☐ declination ☐ other reasons (specify):

☐ Continued in Attachment 3g(1)(d).

- (2) Appointment of administrator:
- (a) ☐ Petitioner is a person entitled to Letters. (If necessary, explain priority in Attachment 3g(2)(a).)
- (b) ☐ Petitioner is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(2)(b).)
- (c) ☐ Petitioner is related to the decedent as (specify):
- (3) ☐ Appointment of special administrator requested. (Specify grounds and requested powers in Attachment 3g(3).)
- (4) ☐ Proposed personal representative would be a successor personal representative.

h. Proposed personal representative is a

- (1) ☐ resident of California.
- (2) ☒ nonresident of California (specify permanent address):
503 2ND AVENUE SW
ILWACO, WA 98624-9173

- (3) ☒ resident of the United States.
- (4) ☐ nonresident of the United States.

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ESTATE OF (name): SHIRLEY M. BURT, aka SHIRLEY MAE BURT, aka SHIRLEY BURT

CASE NUMBER:

DECEDENT

4. ☒ Decedent's will does not preclude administration of this estate under the Independent Administration of Estates Act.
5. a. Decedent was survived by (check items (1) or (2), and (3) or (4), and (5) or (6), and (7) or (8))
- (1) ☐ spouse.
 - (2) ☒ no spouse as follows:
 - (a) ☐ divorced or never married.
 - (b) ☒ spouse deceased.
 - (3) ☐ registered domestic partner.
 - (4) ☒ no registered domestic partner. (See Fam. Code, § 297.5(c); Prob. Code, §§ 37(b), 6401(c), and 6402.)
 - (5) ☒ child as follows:
 - (a) ☒ natural or adopted.
 - (b) ☐ natural adopted by a third party.
 - (6) ☐ no child.
 - (7) ☐ issue of a predeceased child.
 - (8) ☒ no issue of a predeceased child.
- b. Decedent ☐ was ☒ was not survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. (See Prob. Code, § 6454.)
6. (Complete if decedent was survived by (1) a spouse or registered domestic partner but no issue (only a or b apply), or (2) no spouse, registered domestic partner, or issue. (Check the first box that applies):
- a. ☐ Decedent was survived by a parent or parents who are listed in item 8.
 - b. ☐ Decedent was survived by issue of deceased parents, all of whom are listed in item 8.
 - c. ☐ Decedent was survived by a grandparent or grandparents who are listed in item 8.
 - d. ☐ Decedent was survived by issue of grandparents, all of whom are listed in item 8.
 - e. ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
 - f. ☐ Decedent was survived by next of kin, all of whom are listed in item 8.
 - g. ☐ Decedent was survived by parents of a predeceased spouse or issue of those parents, if both are predeceased, all of whom are listed in item 8.
 - h. ☐ Decedent was survived by no known next of kin.
7. (Complete only if no spouse or issue survived decedent.)
- a. ☐ Decedent had no predeceased spouse.
 - b. ☐ Decedent had a predeceased spouse who
 - (1) ☐ died not more than 15 years before decedent and who owned an interest in real property that passed to decedent,
 - (2) ☐ died not more than five years before decedent and who owned personal property valued at \$10,000 or more that passed to decedent, (If you checked (1) or (2), check only the first box that applies):
 - (a) ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
 - (b) ☐ Decedent was survived by a parent or parents of the predeceased spouse who are listed in item 8.
 - (c) ☐ Decedent was survived by issue of a parent of the predeceased spouse, all of whom are listed in item 8.
 - (d) ☐ Decedent was survived by next of kin of the decedent, all of whom are listed in item 8.
 - (e) ☐ Decedent was survived by next of kin of the predeceased spouse, all of whom are listed in item 8.
 - (3) ☐ neither (1) nor (2) apply.
8. Listed on the next page are the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by petitioner, of (1) all persons mentioned in decedent's will or any codicil, whether living or deceased; (2) all persons named or checked in items 2, 5, 6, and 7; and (3) all beneficiaries of a trust named in decedent's will or any codicil in which the trustee and personal representative are the same person.

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ESTATE OF (name): SHIRLEY M. BURT, aka SHIRLEY MAE BURT, aka SHIRLEY BURT DECEDENT	CASE NUMBER:
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8.	<u>Name and relationship to decedent</u>	<u>Age</u>	<u>Address</u>
	ALANA D. STEPHENSON		PREDECEASED DAUGHTER (DOD: 2/10/24) no issue
	DAVID A. STEPHENSON, Son	ADULT	503 2ND AVENUE SW ILWACO, WA 98624-9173
	BARRY L. GOADE, son	ADULT	104 YORKSHIRE COURT HENDERSONVILLE, TN 37075
	EVELYN M. STEPHENSON Daughter-in-law Alternate Personal Representative	ADULT	503 2ND AVENUE SW ILWACO, WA 98624-9173

☐ Continued on Attachment 8.

9. Number of pages attached: 10

Date:

SHEELA STARK
(TYPE OR PRINT NAME OF ATTORNEY)


(SIGNATURE OF ATTORNEY)

*(Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code, §§ 1020, 1021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 1/10/2025

DAVID A. STEPHENSON
(TYPE OR PRINT NAME OF PETITIONER)

Signed by:
David Stephenson
E3567D647236449...
(SIGNATURE OF PETITIONER)

(TYPE OR PRINT NAME OF PETITIONER)

(SIGNATURE OF PETITIONER)

Signatures of additional petitioners follow last attachment.

EXHIBIT 3f(2)

**LAST WILL AND TESTAMENT
OF
SHIRLEY M. BURT**

I, **SHIRLEY M. BURT**, of Pacific County, Washington, declare this to be my Last Will and Testament, and revoke all wills and codicils executed by me prior to the date of this instrument. I declare I am over eighteen years of age and competent to make this Will.

ARTICLE 1. IDENTIFICATION OF FAMILY

- 1.1 I am a single person.
- 1.2 My immediate family consists of my children, **ALANA D. STEPHENSON, DAVID A. STEPHENSON and BARRY L. GOADE**. I have no other children, either born to or adopted by me.

ARTICLE 2. PERSONAL REPRESENTATIVE

- 2.1 **Designation.** I appoint **DAVID A. STEPHENSON** as my Personal Representative. In the event he is unable or unwilling to act as my Personal Representative, I appoint **EVELYN M. STEPHENSON** as alternate Personal Representative.
- 2.2 **Bond Waiver; Powers.** No bond, surety or other security shall be required of my Personal Representative in any jurisdiction for any purpose. My Personal Representative shall have nonintervention powers to settle my estate in the manner set forth in this Will. Furthermore, my Personal Representative shall have full power, authority and discretion to do all that my Personal Representative thinks necessary or desirable in administering my estate, including the authority to:

- a. make interim distributions of income and principal to those beneficiaries who are to receive the income and the principal of my estate;
- b. sell, lease, exchange, mortgage, pledge or assign all or any part of the property of my estate for any purpose which my Personal Representative thinks is in the best interests of my estate, whether or not it is necessary in order to pay debts, taxes or expenses of administration;
- c. invest and reinvest property that is not specifically given, in any form of investment that my Personal Representative thinks advisable; and
- d. continue to operate any business or business properties in which I have an interest at the time of my death and, in so doing, delegate discretionary as well as administrative powers.

- 2.3 **Payment of Taxes and Expenses.** All estate, inheritance and other taxes imposed by reason of my death (exclusive of generation-skipping taxes), including interest and penalties on those taxes ("estate taxes") all debts of my estate, and all expenses incurred in the administration of my estate shall be paid out of the property of the residue of my probate estate. This discretion shall apply to all estate taxes attributable to all property of my estate even though some property does not pass under my Will or is not part of the residue of my estate.

ARTICLE 3. DISPOSITION OF TANGIBLE PERSONAL PROPERTY

- 3.1 I may from time to time, by written statement or list, dispose of items of tangible personal property not otherwise specifically disposed of by my Will. Such statement or list will be dated and signed by me and will describe the items and the devisees with reasonable certainty. Such writing or list, if made by me, will be found with my Will at the time of my death, and I request my personal representative to carry out any and all provisions thereof.

ARTICLE 4. SPECIFIC BEQUESTS

- 4.1 I give all of my interests in Turner Terrace 12 Limited Partnership and Turner Terrace 78 Limited Partnership to **BARRY L. GOADE**. Should he predecease me, then this specific bequest to him shall lapse and be distributed to **DAVID A. STEPHENSON**.

ARTICLE 5. RESIDUE

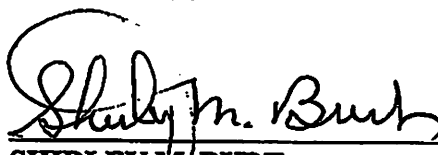
- 5.1 I give the residue of my estate to **ALANA D. STEPHENSON, DAVID A. STEPHENSON and BARRY L. GOADE**.
- 5.2 Should **ALANA D. STEPHENSON** predecease me, then her share shall lapse and be distributed equally to **DAVID A. STEPHENSON and BARRY L. GOADE**, or to their successors as set out in this paragraph.
- 5.3 Should **DAVID A. STEPHENSON or BARRY L. GOADE** predecease, then their share shall go to their spouse if their spouse has survived them. Should either one of their spouses not have survived them, then their share shall go to their issue by right of representation.

ARTICLE 6. SEVERABILITY AND GOVERNING LAW

- 6.1 If a court of competent jurisdiction rules invalid or unenforceable any of the provisions of this will, the remaining portions of this will shall remain in full force and effect.
- 6.2 Any questions of law regarding the execution of this will or its effect shall be determined in accordance with the laws of the State of Washington.

I have executed this my Will by signing this page on December 6, 2017,
at Long Beach, Washington.

TESTATRIX:



SHIRLEY M. BURT

The foregoing instrument, consisting of four pages including this, was on the date thereof by the said **SHIRLEY M. BURT** signed, published and declared by the said Testatrix to be the Last Will and Testament of the Testatrix, in the presence of us, who at the request of and in the presence of the said Testatrix, and in the presence of each other have hereunto subscribed our names as witnesses.

Bethanne DePortx, residing at Ilwaco, Washington.
(Sign name)

Nath Neen, residing at Bay Center, Washington.
(Sign name)

DECLARATION OF WITNESSES

I certify (or declare) under penalty of perjury under the laws of the State of Washington that the foregoing is true and correct:

(1) I am of legal age and competent to be a witness to the Will of **SHIRLEY M. BURT** (the "Testatrix").

(2) The Testatrix in my presence and in the presence of the other witness whose signature appears below:

(a) declared the foregoing instrument to be her Will,

(b) requested me and the other witness to act as witnesses to her Will and to make this Affidavit, and

(c) signed such instrument.

(3) I believe the Testatrix to be of sound mind, and that in so declaring and signing she was not acting under any duress, menace, fraud or undue influence.

(4) The other witness and I in the presence of the Testatrix and of each other now affix our signatures as witnesses to the Will and make this Affidavit.

DATED: 12/6, 2017.
at Long Beach, Washington.

Nathan Neenan
Nathan Neenan
Residing at Bay Center, Washington.

DATED: 12/6, 2017.
at Long Beach, Washington.

Bethanie DeRoux
BETHANIE DeROUX
Residing at Ilwaco, Washington.

**MEMORANDUM OF DISPOSITION OF
TANGIBLE PERSONAL PROPERTY
SHIRLEY M. BURT**

Pursuant to the terms of my Last Will and Testament dated _____,
_____, I have requested the distribution of certain items of my tangible personal property in
accordance with a writing or memorandum, and this memorandum is made for such purpose.

**Description of Item of
Tangible Personal Property**

Recipient

If the named recipients of a particular item do not survive me by more than thirty days,
such item shall be disposed of as though it had not been listed herein.

DATED: _____

SHIRLEY M. BURT