

DE-111

ATTORNEY OR PARTY WITHOUT ATTORNEY: STATE BAR NO.: 149847 NAME: DAVID L. INGRAM FIRM NAME: DAVID INGRAM LAW, A.P.C. STREET ADDRESS: 23901 Calabasas Road, Suite 1063 CITY: Calabasas STATE: CA ZIP CODE: 91302 TELEPHONE NO.: 818-223-8282 FAX NO.: 818-223-8937 E-MAIL ADDRESS: David@davidingramlaw.com ATTORNEY FOR (name): Cinitha Morris	FOR COURT USE ONLY FILED SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN BERNARDINO SAN BERNARDINO DISTRICT SEP 13 2022 BY <u>Alma Vallejo Garcia</u> ALMA VALLEJO GARCIA, DEPUTY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN BERNARDINO STREET ADDRESS: 247 West Third Street MAILING ADDRESS: 247 West Third Street CITY AND ZIP CODE: San Bernardino, 92415-0212 BRANCH NAME: San Bernardino District - Probate Division	
ESTATE OF (name): Lorena Morris <div style="text-align: right;">DECEDENT</div>	
PETITION FOR <input type="checkbox"/> Probate of <input type="checkbox"/> Lost Will and for Letters Testamentary <input checked="" type="checkbox"/> Probate of <input type="checkbox"/> Lost Will and for Letters of Administration <input type="checkbox"/> with Will Annexed <input type="checkbox"/> Letters of Administration <input type="checkbox"/> Letters of Special Administration <input type="checkbox"/> with general powers <input checked="" type="checkbox"/> Authorization to Administer Under the Independent Administration of Estates Act <input checked="" type="checkbox"/> with limited authority	
CASE NUMBER: PROB2201277 HEARING DATE AND TIME: OCT 26 2022 DEPT: S36	

1. Publication will be in (specify name of newspaper): San Bernardino City News

- a. ☐ Publication requested.
 b. ☒ Publication to be arranged.

2. Petitioner (name each): Cinitha Morris

NOTICE: This Case is assigned to Dept S36
 for all purposes and is subject to CCP 170.6(2)

requests that

a. ☒ decedent's will and codicils, if any, be admitted to probate.

b. (name): Cinitha Morris

- (1) ☐ executor
 (2) ☒ administrator with will annexed
 (3) ☐ administrator
 (4) ☐ special administrator ☐ with general powers
 and Letters issue upon qualification.

c. ☐ full ☒ limited authority be granted to administer under the Independent Administration of Estates Act.

d. (1) ☐ bond not be required for the reasons stated in item 3e.

(2) ☒ \$400,000.00 bond be fixed. The bond will be furnished by an admitted surety insurer or as otherwise provided by law. (Specify reasons in Attachment 2 if the amount is different from the maximum required by Prob. Code, § 8482.)

(3) ☐ \$ In deposits in a blocked account be allowed. Receipts will be filed.
 (Specify institution and location):

3. a. Decedent died on (date): 7/12/2021 at (place): San Bernardino

- (1) ☒ a resident of the county named above.
 (2) ☐ a nonresident of California and left an estate in the county named above located at (specify location permitting publication in the newspaper named in item 1):

b. ☐ Decedent was a citizen of a country other than the United States (specify country):

c. Street address, city, and county of decedent's residence at time of death (specify):
 6174 Mandy Lane, San Bernardino, CA 92407

San Bernardino

County

Letters and orders not received. - nva
 Original will not received.

ESTATE OF (name): Estate of Lorena Morris

CASE NUMBER:

DECEDENT

3. d. Character and estimated value of the property of the estate (complete in all cases):

- (1) Personal property: \$ 400,000.00
- (2) Annual gross income from
- (a) real property: \$ 0.00
- (b) personal property: \$ 0.00
- (3) Subtotal (add (1) and (2)): \$ 400,000.00
- (4) Gross fair market value of real property: \$ 500,000.00
- (5) (Less) Encumbrances: (\$ 0.00)
- (6) Net value of real property: \$ 500,000.00
- (7) Total (add (3) and (6)): \$ 900,000.00

- e. (1) ☐ Will waives bond. ☐ Special administrator is the named executor, and the will waives bond.
- (2) ☐ All beneficiaries are adults and have waived bond, and the will does not require a bond. (Affix waiver as Attachment 3e(2).)
- (3) ☐ All heirs at law are adults and have waived bond. (Affix waiver as Attachment 3e(3).)
- (4) ☐ Sole personal representative is a corporate fiduciary or an exempt government agency.

- f. (1) ☐ Decedent died intestate.
- (2) ☒ Copy of decedent's will dated: 10-5-2016 ☐ codicil dated (specify for each):

are affixed as Attachment 3f(2). (Include typed copies of handwritten documents and English translations of foreign-language documents.)

☒ The will and all codicils are self-proving (Prob. Code, § 8220).

- (3) ☐ The original of the will and/or codicil identified above has been lost. (Affix a copy of the lost will or codicil or a written statement of the testamentary words or their substance in Attachment 3f(3), and state reasons in that attachment why the presumption in Prob. Code, § 6124 does not apply.)

g. Appointment of personal representative (check all applicable boxes):

- (1) Appointment of executor or administrator with will annexed:
- (a) ☐ Proposed executor is named as executor in the will and consents to act.
- (b) ☒ No executor is named in the will.
- (c) ☐ Proposed personal representative is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(1)(c).)
- (d) ☐ Other named executors will not act because of ☐ death ☐ declination ☐ other reasons (specify):

☐ Continued in Attachment 3g(1)(d).

- (2) Appointment of administrator:
- (a) ☐ Petitioner is a person entitled to Letters. (If necessary, explain priority in Attachment 3g(2)(a).)
- (b) ☐ Petitioner is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(2)(b).)
- (c) ☒ Petitioner is related to the decedent as (specify): Daughter
- (3) ☐ Appointment of special administrator requested. (Specify grounds and requested powers in Attachment 3g(3).)
- (4) ☐ Proposed personal representative would be a successor personal representative.

h. Proposed personal representative is a

- (1) ☒ resident of California.
- (2) ☐ nonresident of California (specify permanent address):

- (3) ☒ resident of the United States.
- (4) ☐ nonresident of the United States.

ESTATE OF (name): Estate of Lorena Morris

DECEDENT

CASE NUMBER:

4. ☒ Decedent's will does not preclude administration of this estate under the Independent Administration of Estates Act.
5. a. Decedent was survived by (check items (1) or (2), and (3) or (4), and (5) or (6), and (7) or (8))
- (1) ☐ spouse.
 - (2) ☒ no spouse as follows:
 - (a) ☐ divorced or never married.
 - (b) ☒ spouse deceased.
 - (3) ☐ registered domestic partner.
 - (4) ☒ no registered domestic partner. (See Fam. Code, § 297.5(c); Prob. Code, §§ 37(b), 6401(c), and 6402.)
 - (5) ☒ child as follows:
 - (a) ☒ natural or adopted.
 - (b) ☐ natural adopted by a third party.
 - (6) ☐ no child.
 - (7) ☐ issue of a predeceased child.
 - (8) ☒ no issue of a predeceased child.
- b. Decedent ☐ was ☒ was not survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. (See Prob. Code, § 6454.)
6. (Complete if decedent was survived by (1) a spouse or registered domestic partner but no issue (only a or b apply), or (2) no spouse, registered domestic partner, or issue. (Check the first box that applies):
- a. ☐ Decedent was survived by a parent or parents who are listed in item 8.
 - b. ☐ Decedent was survived by issue of deceased parents, all of whom are listed in item 8.
 - c. ☐ Decedent was survived by a grandparent or grandparents who are listed in item 8.
 - d. ☐ Decedent was survived by issue of grandparents, all of whom are listed in item 8.
 - e. ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
 - f. ☐ Decedent was survived by next of kin, all of whom are listed in item 8.
 - g. ☐ Decedent was survived by parents of a predeceased spouse or issue of those parents, if both are predeceased, all of whom are listed in item 8.
 - h. ☐ Decedent was survived by no known next of kin.
7. (Complete only if no spouse or issue survived decedent.)
- a. ☐ Decedent had no predeceased spouse.
 - b. ☐ Decedent had a predeceased spouse who
 - (1) ☐ died not more than 15 years before decedent and who owned an interest in real property that passed to decedent,
 - (2) ☐ died not more than five years before decedent and who owned personal property valued at \$10,000 or more that passed to decedent, (If you checked (1) or (2), check only the first box that applies):
 - (a) ☐ Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
 - (b) ☐ Decedent was survived by a parent or parents of the predeceased spouse who are listed in item 8.
 - (c) ☐ Decedent was survived by issue of a parent of the predeceased spouse, all of whom are listed in item 8.
 - (d) ☐ Decedent was survived by next of kin of the decedent, all of whom are listed in item 8.
 - (e) ☐ Decedent was survived by next of kin of the predeceased spouse, all of whom are listed in item 8.
 - (3) ☐ neither (1) nor (2) apply.
8. Listed on the next page are the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by petitioner, of (1) all persons mentioned in decedent's will or any codicil, whether living or deceased; (2) all persons named or checked in items 2, 5, 6, and 7; and (3) all beneficiaries of a trust named in decedent's will or any codicil in which the trustee and personal representative are the same person.

ESTATE OF (name): Estate of Lorena Morris	DECEDENT	CASE NUMBER:
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8.	Name and relationship to decedent	Age	Address
	Cinthia Morris Daughter	Adult	6174 Mandy Lane, San Bernardino, CA 92407
	Wade Phillip Morris Son	Adult	2497 Bickford Court, Fairfield, CA 94533
	Katherine M. Ingram Daughter	Adult	6252 Woodpine Avenue, San Bernardino, CA 92407
	Carolyn Morris Kenard Daughter	Adult	5418 S. Victoria Avenue, Los Angeles, CA 90042
	Geraldine M. Peoples Daughter	Adult	298 Clifton Road, Pacifica, CA 94044

☐ Continued on Attachment 8.

9. Number of pages attached: 4

Date: 9/12/22

DAVID L. INGRAM

(TYPE OR PRINT NAME OF ATTORNEY)

David L. Ingram

(SIGNATURE OF ATTORNEY)*

* (Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code, §§ 1020, 1021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 9/12/22

Fax/Electronic signature in compliance with
Cal. Rule of Court 2.305(d)

Cinitha Morris

(TYPE OR PRINT NAME OF PETITIONER)

cinthia r morris

cinthia r morris (Sep 12, 2022 11:00 PDT)

(SIGNATURE OF PETITIONER)

(TYPE OR PRINT NAME OF PETITIONER)

(SIGNATURE OF PETITIONER)

Signatures of additional petitioners follow last attachment.

L.A.F.F.

10-5-2016 Lorena Morris

Notarial Acknowledgement
attached RDB

LAST WILL AND TESTAMENT
OF
LORENA MORRIS

I, Lorena Morris, as my last will and testament do bequeath the following:

House, furniture and fixtures

My house, furniture and fixtures at 6174 Mandy Lane are to be given to my daughter, Cinthia Rose Morris.

Car - Mercury Sable

My car, the Mercury Sable, is to be given to my great-grandson, Louis Cornel.

Jewelry

My jewelry is to be distributed as follows:

Small white pearl necklace and medium black pearl necklace with matching earrings are to be given to my granddaughter Kimberly Ingram.

Gold 10k link bracelet with diamond accents are to be given to my granddaughter, Alicia Morris.

Cross necklace is to be given to my daughter, Cinthia Morris.

Cross Necklace w/Lords Prayer, gold cufflink bracelet and black necklace with coral/pink accents are to be given to my granddaughter Bria Watson.

~~My silver w/gold accents bracelet with all six of my children's names on it is to be given to my daughter Carolyn Morris-Kennard.~~ Given to Carolyn Morris Kennard 10-5-16 L.M.

Any and all remaining jewelry is to be distributed by and to remaining family members.

Bank of America Account

My Bank of America Account is to be administered by my son, Wade Phillip Morris, to take out money to pay for my burial (coffin, etc.).

Wade will give \$10,000 (Ten thousand dollars) to each of my five children (Carolyn Morris-Kennard, Wade Phillip Morris, Geraldine M. Peoples, Katherine Marie Ingram, and Cinthia Rose Morris) to distribute to "their" children.

If any money is left over in this account, Wade will divide it up equally to be given to my five children (Carolyn, Wade, Geraldine, Katherine, and Cinthia).

Chase Bank Account

My Chase Bank Account is to be administered by two of my daughters, Carolyn Morris-Kennard and Katherine Marie Ingram.

Carolyn Morris-Kennard and Katherine Marie Ingram will give \$10,000 (Ten thousand dollars) to each of my five children (Carolyn Morris-Kennard, Wade Phillip Morris, Geraldine M. Peoples, Katherine Marie Ingram, and Cinthia Rose Morris) to distribute to "their" children.

If any money is left over in this account, Carolyn and Katherine will divide it up equally to be given to my five children (Carolyn, Wade, Geraldine, Katherine and Cinthia).

Arrowhead Credit Union Account

My Arrowhead Credit Union Account is to be administered by two of my daughters, Carolyn Morris-Kennard and Katherine Marie Ingram.

Carolyn Morris-Kennard and Katherine Marie Ingram will give \$10,000 (Ten thousand dollars) to each of my five children (Carolyn Morris-Kennard, Wade Phillip Morris, Geraldine M. Peoples, Katherine Marie Ingram, and Cinthia Rose Morris) to distribute to "their" children.

If any money is left over in this account, Carolyn and Katherine will divide it up equally to be given to my five children (Carolyn, Wade, Geraldine, Katherine and Cinthia).

ALL-PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this Certificate is attached, and not the truthfulness, accuracy, or validity of that document.

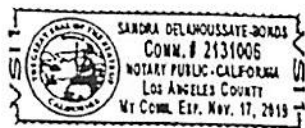
State of California

County of Los Angeles } SS.

On October 5, 2016, before me, Sandra Delahoussaye-Bonds Notary Public,

personally appeared Lorena Morris, who proved to me on the

basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



Rochester Delahoussaye
Witness

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Sandra Delahoussaye-Bonds Notary Public
NOTARY'S SIGNATURE

PLACE NOTARY SEAL IN ABOVE SPACE

OPTIONAL INFORMATION

The information below is optional. However, it may prove valuable and could prevent fraudulent attachment of this form to an unauthorized document.

CAPACITY CLAIMED BY SIGNER (PRINCIPAL)

- ☒ INDIVIDUAL
☐ CORPORATE OFFICER _____ TITLE(S)
☐ PARTNER(S)
☐ ATTORNEY-IN-FACT
☐ GUARDIAN/CONSERVATOR
☐ SUBSCRIBING WITNESS
☐ OTHER: _____

DESCRIPTION OF ATTACHED DOCUMENT

Last Will and Testament
TITLE OR TYPE OF DOCUMENT

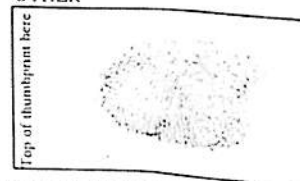
(1) Front and back
NUMBER OF PAGES

10/5/16
DATE OF DOCUMENT

SIGNER (PRINCIPAL) IS REPRESENTING:
NAME OF PERSON(S) OR ENTITY(IES)

RIGHT
THUMBPRINT
OF
SIGNER

OTHER

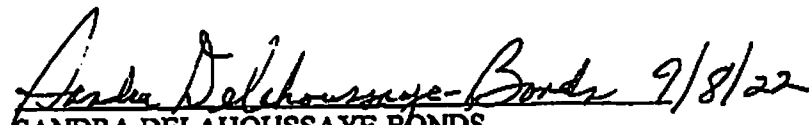


ATTESTATION BY SUBSCRIBING WITNESSES

On the date last above written, LORENA MORRIS declared to us, the undersigned, that the foregoing instrument was her Last Will and Testament and requested us to act as witnesses to it. To the best of our knowledge, LORENA MORRIS was of legal age, of sound mind, and under no constraint or undue influence. LORENA MORRIS thereupon signed this Will in our presence, all of us being present at the same time. We now, at her request, in ^{her} presence and in the presence of each other, subscribe our names as witnesses.

Executed on September 8, 2022, in the County of Los Angeles, State of California.

We declare under penalty of perjury that the foregoing is true and correct.


SANDRA DELAHOUSAYE-BONDS
1216 S. Meeker Avenue, Unit B,
W. Covina, CA 91790


ROCHESTER DELAHOUSAYE
1216 S. Meeker Avenue
W. Covina, CA 91790