

ATTORNEY OR PARTY WITHOUT ATTORNEY STATE BAR NO  
 NAME: PAUL A. LENZ 105963  
 FIRM NAME: PAUL A. LENZ, INC.  
 STREET ADDRESS: 16130 Ventura Blvd., #660  
 CITY: Encino STATE CA ZIP CODE 91436  
 TELEPHONE NO: 818 455-0560 FAX NO: 818 285-0435  
 E-MAIL ADDRESS: palenz@palenz.com  
 ATTORNEY FOR (name): Petitioner, GERALYN A. MONROE  
 SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN BERNARDINO  
 STREET ADDRESS: 17780 Arrow Blvd.  
 MAILING ADDRESS: Fontana, CA 92335  
 CITY AND ZIP CODE  
 BRANCH NAME: FONTANA  
 ESTATE OF (name): BRUCE C. MONROE,  
 DECEDENT  
 PETITION FOR  Probate of  Lost Will and for Letters Testamentary  
 Probate of  Lost Will and for Letters of Administration with Will Annexed  
 Letters of Administration  
 Letters of Special Administration  with general powers  
 Authorization to Administer Under the Independent Administration of Estates Act  with limited authority

FOR COURT USE ONLY  
 ELECTRONICALLY FILED  
 SUPERIOR COURT OF CALIFORNIA  
 COUNTY OF SAN BERNARDINO  
 FONTANA DISTRICT  
 6/26/2024 2:07 PM  
 By: Arica Tobias, DEPUTY  
 CASE NUMBER: PROVA2400566  
 HEARING DATE AND TIME: 9:00 am DEPT: F3  
 08/12/2024

1. Publication will be in (specify name of newspaper):
  - a.  Publication requested.
  - b.  Publication to be arranged.
2. Petitioner (name each): GERALYN A. MONROE

MICHELLE GILLEECE F3  
 NOTICE: This Case is assigned to Dept \_\_\_\_\_  
 for all purposes and is subject to CCP 170 B(2)

requests that

- a.  decedent's will and codicils, if any, be admitted to probate.
- b. (name): GERALYN A. MONROE  
 (1)  executor  
 (2)  administrator with will annexed  
 (3)  administrator  
 (4)  special administrator  with general powers  
 and Letters issue upon qualification.
- c.  full  limited authority be granted to administer under the Independent Administration of Estates Act.
- d. (1)  bond not be required for the reasons stated in item 3e.  
 (2)  \$ \_\_\_\_\_ bond be fixed. The bond will be furnished by an admitted surety insurer or as otherwise provided by law. (Specify reasons in Attachment 2 if the amount is different from the maximum required by Prob. Code, § 8482.)  
 (3)  \$ \_\_\_\_\_ in deposits in a blocked account be allowed. Receipts will be filed.  
 (Specify institution and location):

be appointed

3. a. Decedent died on (date): 5/20/24 Copy of Death Cert. at (place): Upland, CA County of San Bernardino  
 (1)  a resident of the county named above. attached as Attachment 3.a.  
 (2)  a nonresident of California and left an estate in the county named above located at (specify location permitting publication in the newspaper named in item 1):

- b.  Decedent was a citizen of a country other than the United States (specify country):
- c. Street address, city, and county of decedent's residence at time of death (specify):  
 1206 Jacaranda Place  
 Upland, CA 91784  
 County of San Bernardino

ESTATE OF (name): <b>BRUCE C. MONROE</b>	CASE NUMBER:
<b>DECEDENT</b>	

3. d. Character and estimated value of the property of the estate (complete in all cases):

(1) Personal property:	\$ 250,000.00	
(2) Annual gross income from		
(a) real property:	\$ -0-	
(b) personal property:	\$ 50,000.00	
(3) Subtotal (add (1) and (2)):	\$ 300,000.00 0	
(4) Gross fair market value of real property:	\$ -0-	
(5) (Less) Encumbrances:	(\$ -0-)	
(6) Net value of real property:	\$ -0- 0	
(7) Total (add (3) and (6)):		\$ 300,000.00 0

- e. (1)  Will waives bond.  Special administrator is the named executor, and the will waives bond.  
 (2)  All beneficiaries are adults and have waived bond, and the will does not require a bond. (Affix waiver as Attachment 3e(2).)  
 (3)  All heirs at law are adults and have waived bond. (Affix waiver as Attachment 3e(3).)  
 (4)  Sole personal representative is a corporate fiduciary or an exempt government agency.

- f. (1)  Decedent died intestate.  
 (2)  Copy of decedent's will dated: **October 13, 2016**  codicil dated (specify for each):

are affixed as Attachment 3f(2). (Include typed copies of handwritten documents and English translations of foreign-language documents.)

- The will and all codicils are self-proving (Prob. Code, § 8220).  
 (3)  The original of the will and/or codicil identified above has been lost. (Affix a copy of the lost will or codicil or a written statement of the testamentary words or their substance in Attachment 3f(3), and state reasons in that attachment why the presumption in Prob. Code, § 6124 does not apply.)

g. Appointment of personal representative (check all applicable boxes):

- (1) Appointment of executor or administrator with will annexed:  
 (a)  Proposed executor is named as executor in the will and consents to act.  
 (b)  No executor is named in the will.  
 (c)  Proposed personal representative is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(1)(c).)  
 (d)  Other named executors will not act because of  death  declination  
 other reasons (specify):  
 Other named Executors are alternate executors nominated to serve only in the event that the Petitioner is unable or unwilling to act as Executor.

Continued in Attachment 3g(1)(d).

- (2) Appointment of administrator:  
 (a)  Petitioner is a person entitled to Letters. (If necessary, explain priority in Attachment 3g(2)(a).)  
 (b)  Petitioner is a nominee of a person entitled to Letters. (Affix nomination as Attachment 3g(2)(b).)  
 (c)  Petitioner is related to the decedent as (specify):  
 (3)  Appointment of special administrator requested. (Specify grounds and requested powers in Attachment 3g(3).)  
 (4)  Proposed personal representative would be a successor personal representative.

h. Proposed personal representative is a

- (1)  resident of California.  
 (2)  nonresident of California (specify permanent address):

- (3)  resident of the United States.  
 (4)  nonresident of the United States.

ESTATE OF (name): BRUCE C. MONROE,

CASE NUMBER:

DECEDENT

4.  Decedent's will does not preclude administration of this estate under the Independent Administration of Estates Act.
5. a. Decedent was survived by (check items (1) or (2), and (3) or (4), and (5) or (6), and (7) or (8))
- (1)  spouse.
- (2)  no spouse as follows:
- (a)  divorced or never married.
- (b)  spouse deceased.
- (3)  registered domestic partner.
- (4)  no registered domestic partner. (See Fam. Code, § 297.5(c); Prob. Code, §§ 37(b), 6401(c), and 6402.)
- (5)  child as follows:
- (a)  natural or adopted.
- (b)  natural adopted by a third party.
- (6)  no child.
- (7)  issue of a predeceased child.
- (8)  no issue of a predeceased child.
- b. Decedent  was  was not survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. (See Prob. Code, § 6454.)
6. (Complete if decedent was survived by (1) a spouse or registered domestic partner but no issue (only a or b apply), or (2) no spouse, registered domestic partner, or issue. (Check the first box that applies):
- a.  Decedent was survived by a parent or parents who are listed in item 8.
- b.  Decedent was survived by issue of deceased parents, all of whom are listed in item 8.
- c.  Decedent was survived by a grandparent or grandparents who are listed in item 8.
- d.  Decedent was survived by issue of grandparents, all of whom are listed in item 8.
- e.  Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
- f.  Decedent was survived by next of kin, all of whom are listed in item 8.
- g.  Decedent was survived by parents of a predeceased spouse or issue of those parents, if both are predeceased, all of whom are listed in item 8.
- h.  Decedent was survived by no known next of kin.
7. (Complete only if no spouse or issue survived decedent.)
- a.  Decedent had no predeceased spouse.
- b.  Decedent had a predeceased spouse who
- (1)  died not more than 15 years before decedent and who owned an interest in real property that passed to decedent,
- (2)  died not more than five years before decedent and who owned personal property valued at \$10,000 or more that passed to decedent, (If you checked (1) or (2), check only the first box that applies):
- (a)  Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
- (b)  Decedent was survived by a parent or parents of the predeceased spouse who are listed in item 8.
- (c)  Decedent was survived by issue of a parent of the predeceased spouse, all of whom are listed in item 8.
- (d)  Decedent was survived by next of kin of the decedent, all of whom are listed in item 8.
- (e)  Decedent was survived by next of kin of the predeceased spouse, all of whom are listed in item 8.
- (3)  neither (1) nor (2) apply.
8. Listed on the next page are the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by petitioner, of (1) all persons mentioned in decedent's will or any codicil, whether living or deceased; (2) all persons named or checked in items 2, 5, 6, and 7; and (3) all beneficiaries of a trust named in decedent's will or any codicil in which the trustee and personal representative are the same person.

ESTATE OF (name): BRUCE C. MONROE,	CASE NUMBER
DECEDENT	

<u>Name and relationship to decedent</u>	<u>Age</u>	<u>Address</u>
GERALYN A. MONROE/ Wife/ Nominated Executor/ Trustee & Beneficiary of Trust	Adult	1206 Jacaranda Place Upland, CA 91784
ERIN MONROE/ Daughter	Adult	255 N. Washington Street, Unit 425 Denver, CO 80203
ALLYSON MONROE/ Daughter	Adult	297 Smith Ranch Road Silverthorne, CO 80498


The Will of Bruce C. Monroe and the Monroe Family Trust dated 10-13-15, were both executed on 10-13-16. The Trust was executed prior to the Will. The date 10-13-15 in the title of the Trust is a typographical error.

Continued on Attachment B.

9. Number of pages attached: -6-

Date: 6/24/24

PAUL A. LENZ  
(TYPE OR PRINT NAME OF ATTORNEY)

  
(SIGNATURE OF ATTORNEY)

\*Signatures of all petitioners are also required. All petitioners must sign but the petition may be verified by any one of them (Prob. Code, §§ 1020, 1021, Cal. Rules of Court, rule 7.103.)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 6/23/24

GERALYN A. MONROE  
(TYPE OR PRINT NAME OF PETITIONER)

  
(SIGNATURE OF PETITIONER)

\_\_\_\_\_  
(TYPE OR PRINT NAME OF PETITIONER)

\_\_\_\_\_  
(SIGNATURE OF PETITIONER)

Signatures of additional petitioners follow last attachment.

**STATE OF CALIFORNIA**  
**CERTIFICATION OF VITAL RECORD**

**COUNTY of SAN BERNARDINO**

DEPARTMENT OF PUBLIC HEALTH  
 351 N. MT. VIEW AVENUE, SAN BERNARDINO, CALIFORNIA 92415-0010

3052024115476

**CERTIFICATE OF DEATH**

3202436006192

STATE FILE NUMBER		LOCAL REGISTRATION NUMBER	
1. NAME OF DECEDENT - FIRST (Print)		2. MIDDLE	
BRUCE		CHARLES	
3. LAST (Print)		4. LAST (Print)	
MONROE		MONROE	
5. DATE OF BIRTH (month/day)			
08/12/1950			
6. AGE (years)			
73			
7. SEX (Print)			
M			
8. BIRTH STATE/COUNTRY		9. SOCIAL SECURITY NUMBER	
CA		[REDACTED]	
10. MARRIAGE STATUS (Print)		11. MARITAL STATUS (Print)	
MARRIED		MARRIED	
12. DATE OF MARRIAGE (month/day)		13. MARITAL STATUS (Print)	
05/20/2024		0851	
14. RACE (Print)			
CAUCASIAN			
15. OCCUPATION (Print)		16. YEAR IN OCCUPATION	
OWNER-OPERATOR		AUTOMOTIVE	
17. DECEASED'S RESIDENCE (Street and number, or location)			
1206 JACARANDA PL			
18. CITY		19. STATE	
UPLAND		CA	
20. COUNTY		21. ZIP CODE	
SAN BERNARDINO		91784	
22. INFORMANT'S NAME, RELATIONSHIP			
GERALYN ANN MONROE, SPOUSE			
23. ADDRESS (Street and number, or location)			
1206 JACARANDA PL, UPLAND, CA 91784			
24. NAME OF SURVIVING SPOUSE (Print)		25. MIDDLE	
GERALYN		ANN	
26. LAST (Print)		27. LAST (Print)	
RYAN		RYAN	
28. NAME OF MOTHER (Print)		29. MIDDLE	
GILBERT		-	
30. LAST (Print)		31. LAST (Print)	
MONROE		ARRANAGA	
32. NAME OF FATHER (Print)		33. MIDDLE	
TERESA		-	
34. LAST (Print)		35. LAST (Print)	
ARRANAGA		CA	
36. DEPOSITION DATE (month/day)		37. PLACE OF FINAL DEPOSITION	
07/02/2024		MIRAMAR NATIONAL CEMETERY	
38. TYPE OF DEPOSITION		39. LICENSE NUMBER	
CREMATE/BURIAL		FD2207	
40. NAME OF FUNERAL HOME (Print)		41. LICENSE NUMBER	
INLAND MEMORIAL FUNERAL CARE INC.		FD2207	
42. NAME OF LOCAL REGISTRAR (Print)		43. DATE (month/day)	
MICHAEL A. SEQUEIRA, MD		05/31/2024	
44. PLACE OF DEATH (Print)			
SAN ANTONIO REGIONAL HOSPITAL			
45. COUNTY		46. CITY	
SAN BERNARDINO		UPLAND	
47. STREET ADDRESS (Print)		48. CITY	
999 SAN BERNARDINO ROAD		UPLAND	
49. CAUSE OF DEATH (Print)			
CARDIOPULMONARY ARREST			
50. TIME OF DEATH (Print)		51. TIME OF DEATH (Print)	
5 MINS		7:02-7:30 P	
52. MANNER OF DEATH (Print)			
CONGESTIVE HEART FAILURE			
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NATURAL CAUSE			

**CERTIFIED COPY OF VITAL RECORD**

STATE OF CALIFORNIA  
 COUNTY OF SAN BERNARDINO

DATE ISSUED

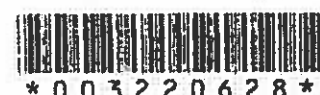
**JUN 06 2024**

This is a true and exact reproduction of the document officially registered and placed on file in the VITAL RECORDS SECTION, SAN BERNARDINO DEPARTMENT OF PUBLIC HEALTH.

*Michael A. Sequeira M.D.*

MICHAEL A. SEQUEIRA, M.D.  
 COUNTY HEALTH OFFICER  
 REGISTRAR OF VITAL STATISTICS

This copy not valid unless prepared on engraved border displaying the date, seal and signature of Registrar.



Attachment 3.a.

**WILL**  
**OF**  
**BRUCE C. MONROE**

I, BRUCE C. MONROE, residing in SAN BERNARDINO County, California, declare this to be my Last Will and Testament, and hereby revoke all prior Wills and Codicils.

**ARTICLE FIRST:** A. I am married to GERALYN A. MONROE, and all references in this Will to my wife are to GERALYN A. MONROE. I have two (2) children now living whose names are: ERIN M. MONROE and ALLYSON E. MONROE.

B. All references in this Will to my "child," "children," or "issue" include the above named children and any children hereafter born to or adopted by me.

**ARTICLE SECOND:** It is my intention by this Will to dispose of all property over which I have the power of testamentary disposition at the time of my death. I do not intend, however, to exercise any power of appointment that I now possess or that may hereafter be conferred on me, unless that power is specifically referred to in this Will or in any codicil to this Will.

**ARTICLE THIRD:** I direct that all federal estate tax and any state taxes payable as a result of my death, not limited to taxes assessed on property passing under this Will, shall be paid out of the residue of my estate, and shall not be deducted or collected from any legatee, devisee or beneficiary hereunder.

**ARTICLE FOURTH:** I give the following properties to the following persons:

A. I give the entire amount of my estate to the Trustee of that trust entitled **B & G MONROE FAMILY TRUST DATED OCTOBER 13, 2015**, executed by myself



and my wife as Trustees and myself and my wife as Trustors, as part of the trust, to be administered and disposed of in accordance with the provisions of the trust, including any amendments to the trust made after my death.

B. If for any reason the foregoing bequest lapses or fails, I give the residuc of my estate to the Trustee named in the trust agreement referred to in Paragraph A of this Article FOURTH, to be held, administered, and distributed pursuant to the terms and provisions of that trust agreement in the same manner as if those terms and provisions, as presently existing, had been set forth in full in this Will.

**ARTICLE FIFTH:** 1. I nominate my wife, GERALYN A. MONROE as Executor of this Will to serve without bond. If my wife, GERALYN A. MONROE, is unable or unwilling to act or to continue to act as Executor, then I nominate my daughter, ERIN M. MONROE, and my daughter, ALLYSON E. MONROE, as the Co - Executors of this Will, to serve without bond.

2. If either ERIN M. MONROE or ALLYSON E. MONROE is unable or unwilling to act or to continue to act as the Co - Executor, then I appoint the other as the Sole Executor with the same powers, rights, discretions, obligations, and immunities, to serve without bond.

3. If all of the above named persons are each unable or unwilling to act as the Executor, then I appoint my brother in law, RICHARD J. RYAN, as Executor with the same powers, rights, discretions, obligations, and immunities, to serve without bond.

4. No bond shall be required of any personal Executor nominated in this Will.

5. I authorize my Executor, whether personal or corporate:

A. To sell at either public or private sale, with or without notice, any property belonging to my estate, subject only to any court confirmation that may be required by law.

B. To invest and reinvest any surplus moneys in my estate in any kind of property, real,



personal or mixed, and any kind of investment, specifically including but not by way of limitation, corporate obligations of every kind, and stocks, common or preferred, which persons of prudence, discretion and intelligence acquire for their own account. In so investing and reinvesting, the Executor shall exercise the judgment and care, under the circumstances then prevailing which persons of prudence, discretion and intelligence exercise in the management of their own affairs, not in regard to speculation, but in regard to the permanent disposition of their funds, considering the probable income as well as the probable safety of their capital.

C. To invest and reinvest any surplus moneys in my estate in any common trust fund or funds now or hereafter established and being administered by my Executor.

D. To continue the operation of any business that I may own at the time of my death, for the period of time and in the manner that the Executor considers advisable and in the best interests of my estate, or to sell or to liquidate the business at the time and on the terms and conditions that the Executor considers advisable and in the best interests of my estate. Any operation, sale or liquidation of any business, performed in good faith by the Executor, shall be solely at the risk of my estate and without any liability on the part of the Executor.

E. To lease any real property belonging to my estate, subject only to any court confirmation that may be required by law.

F. To borrow money on behalf of my estate and to encumber or hypothecate any property in my estate by deed of trust, mortgage, pledge or otherwise.

G. On any partial or final distribution of my estate, in the absolute discretion of the Executor, to divide, allocate and distribute the property of my estate in kind, including undivided interests, or partly in kind and partly in cash, or entirely in cash; the decision of the Executor as to what constitutes a proper division of the property of my estate shall be binding on all the distributees.





H. The power to serve without the necessity of a bond, although a corporate executor shall carry its own insurance for malpractice.

I. To make funeral arrangements for my person. I specifically authorize disposition of my remains and authorize my Executor to make whatever arrangements are necessary.

**ARTICLE SIXTH:** If any beneficiary under this Will shall directly or indirectly, by legal proceedings or otherwise, challenge or contest this Will or any of its provisions, or shall attempt in any way to oppose or set aside the probate of this Will or impair or invalidate any of the provisions I have made in it, any gift or other provision I have made to or for that person under this Will is revoked and shall be disposed of as if that contesting beneficiary had predeceased me without issue.

**ARTICLE SEVENTH:** A. I have not entered into any contract to make a Will or a devise, not to revoke a Will or a devise, or to die intestate.

B. If any part, clause, provision or condition of this Will is held to be void, inoperative, ineffective or otherwise invalid, its invalidity shall not affect any other part, clause, provision or condition of this Will, and the remainder of this Will shall be carried into effect as if the invalid part, clause, provision or condition had not been included.

C. As used in this Will, the masculine, feminine or neuter gender, and the singular or plural number shall each be deemed to include the others whenever the context so indicates.

IN WITNESS WHEREOF, I have hereunto set my hand this day OCTOBER 13, 2016, at GLENDALE, CALIFORNIA.

  
BRUCE C. MONROE

The foregoing instrument, consisting of Six (6) pages, including the page signed by us as

*Bm*

Attachment 3f(2)

witnesses, was at the date hereof, by BRUCE C. MONROE, signed as and declared to be his Last Will and Testament, in the presence of us who, at his request and in his presence, and in the presence of each other, have subscribed our names as witnesses thereto. Each of us observed the signing of this Will by BRUCE C. MONROE and by each other subscribing witness and knows that each signature is the true signature of the person whose name was signed.

Each of us is now more than eighteen years of age and a competent witness and resides at the address set forth after his or her name.

We are acquainted with BRUCE C. MONROE. At this time, BRUCE C. MONROE is over the age of eighteen years, and to the best of our knowledge is of sound mind and is not acting under duress, menace, fraud, misrepresentation or undue influence.

///

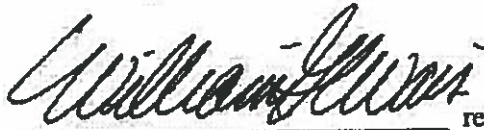
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We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

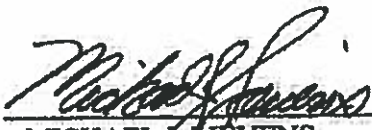
Executed on OCTOBER 13, 2016, at GLENDALE, CALIFORNIA.



WILLIAM G. WAIS

residing at 700 N. BRAND BOULEVARD, #620

GLENDALE, CALIFORNIA 91203



MICHAEL J. LEVENS

residing at 700 N. BRAND BOULEVARD, #620

GLENDALE, CALIFORNIA 91203



Attachment 3f (2)